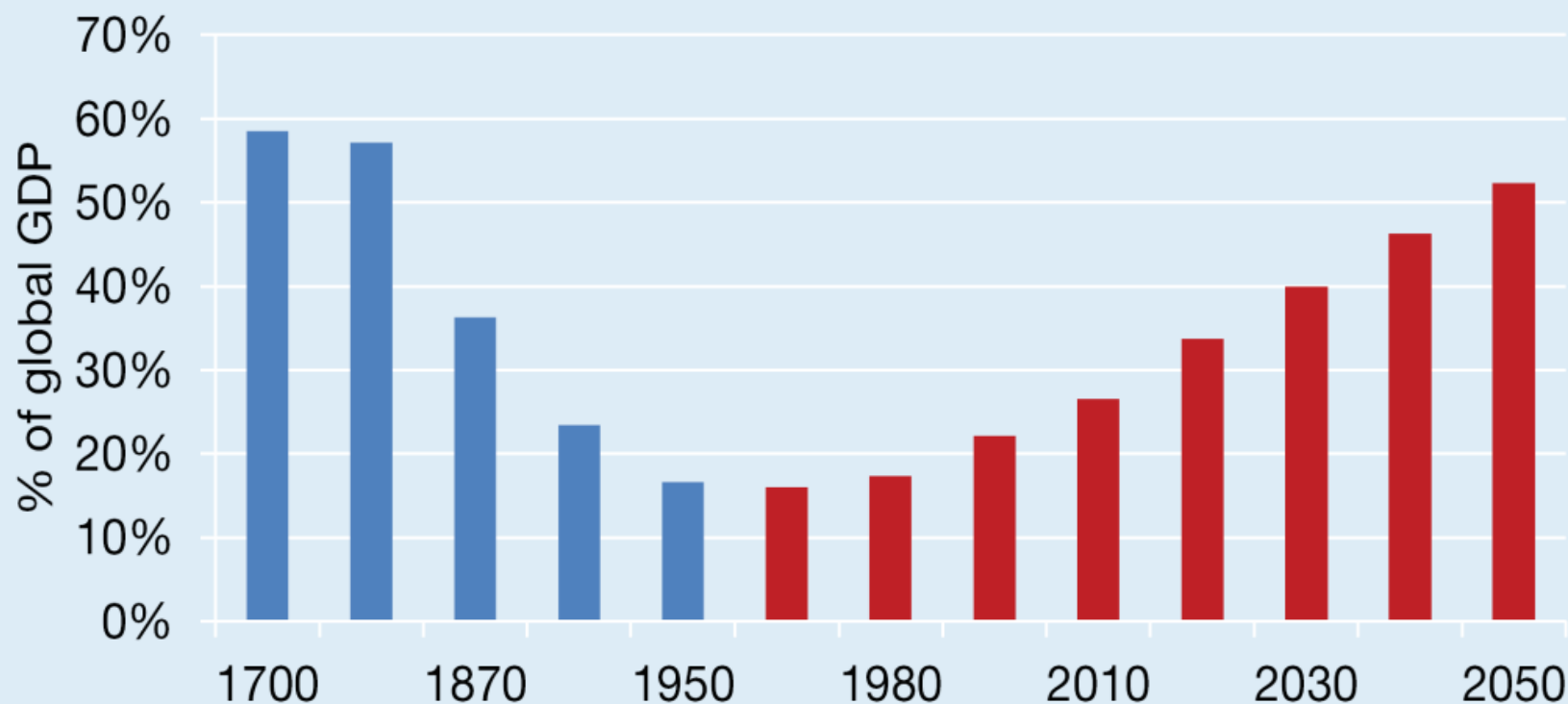


ADB's Energy Efficiency Activities

**Aiming Zhou
Senior Energy Specialist
Asian Development Bank**

21st Century -- Asian Century

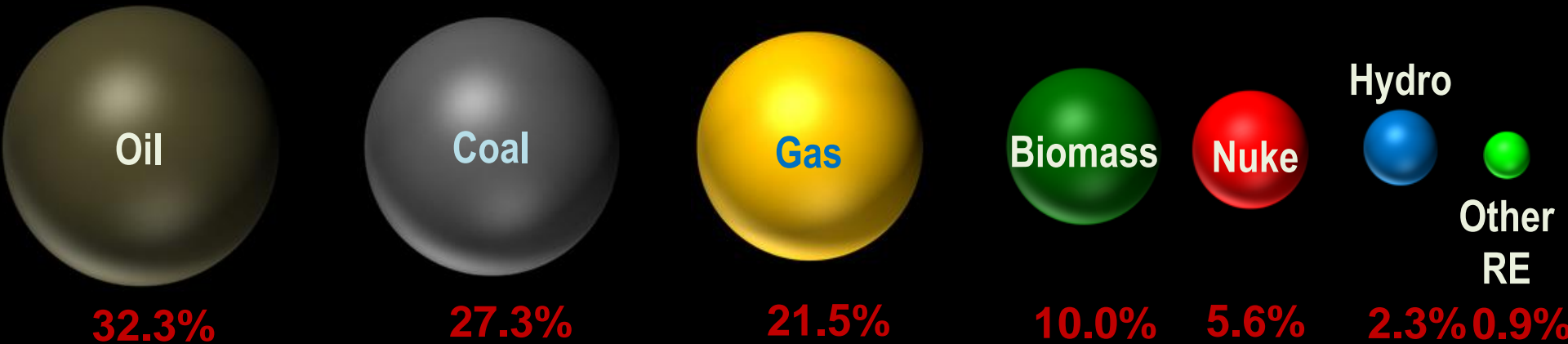
Asia's share of global GDP, 1700–2050



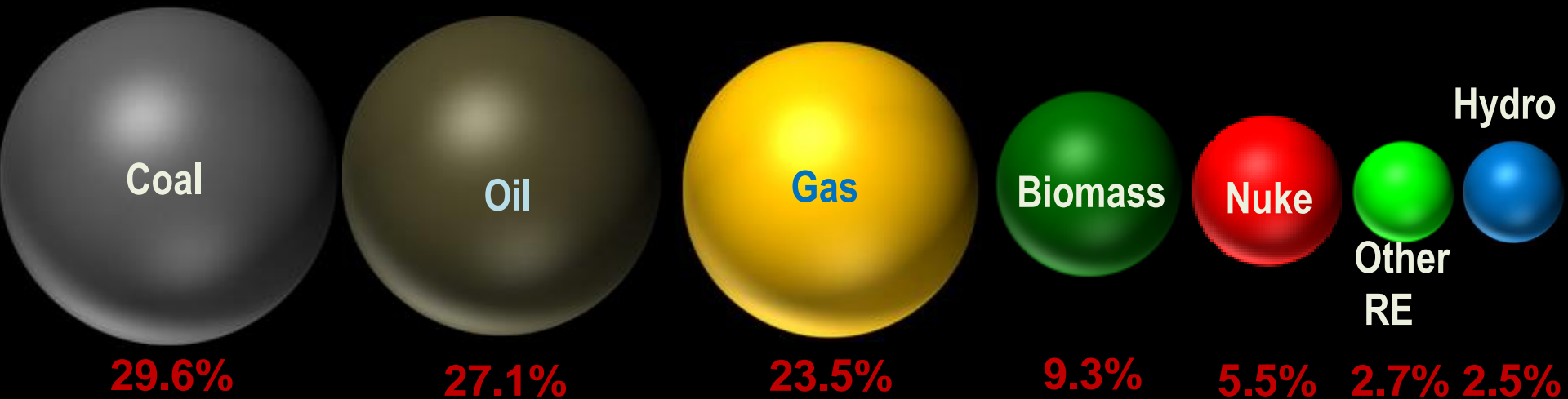
Source: Maddison (1700–1950) (2007); Centennial Group International estimates (1951–2050) (2011). Data for 1750–1790 are PPP and data for 1991–2050 are in market prices.

Global Energy Outlook: Next Two Decades

2010: 12,730 MTOE



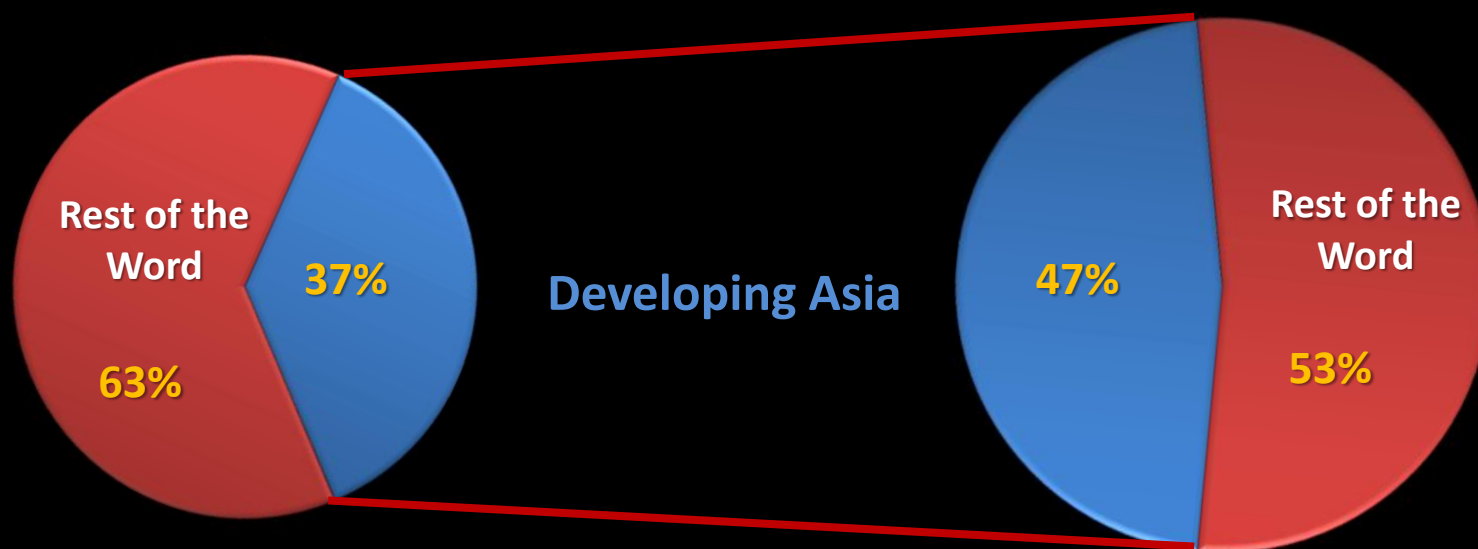
2035: 18,677 MTOE



Source: IEA, 2013

Developing Asia: 2010 vs 2035

Share in Global CO₂ Emissions from Energy Consumption



2010

Actual (World)

Total = 31,305 million tons CO₂

2035

Projection (World)

Total = 43,220 million tons CO₂

Source: ADB, APERC 2013

2009 Energy Policy (Three Pillars)

- Promoting **energy efficiency and renewable energy**
- Maximizing access to **energy for all**
- Promoting energy sector **reforms, capacity building, and governance**

Energy Flow

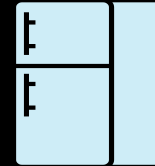
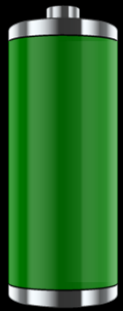
100 Unit

35 Unit

30 Unit

25 Unit

1-5 Unit



Supply Side

Demand Side

Energy Efficiency Matters

In Developing Asia

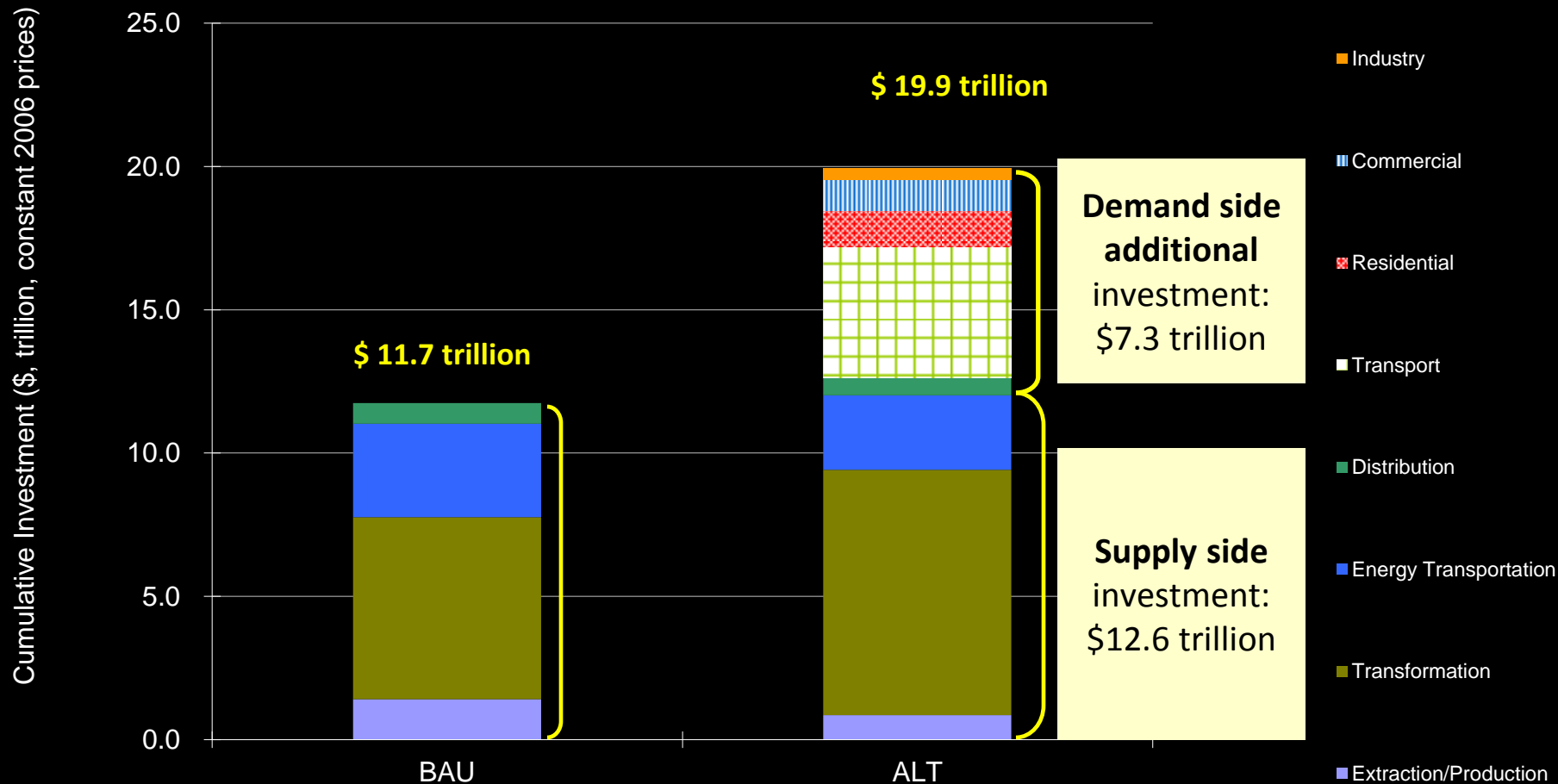
By 2020 “Investment needed to meeting national targets in PRC, India and Southeast Asian countries totaled \$943 Billion; of which, 92% in PRC, 7% in India and 1% in Southeast Asia.”

By 2030 “Investments of 1%-4% of overall energy sector spending can meet up to 25% of the projected increase in primary energy consumption”

ADB has pledged new focus to support greater demand-side energy efficiency in developing Asia

Source: ADB, “Same Energy, More Power”, 2013

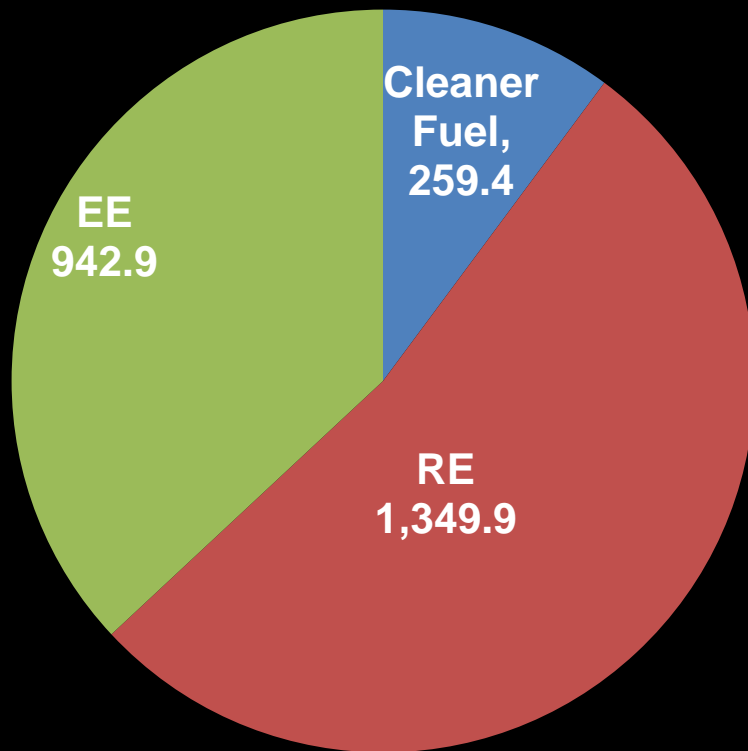
Energy Saving Potentials in Asia



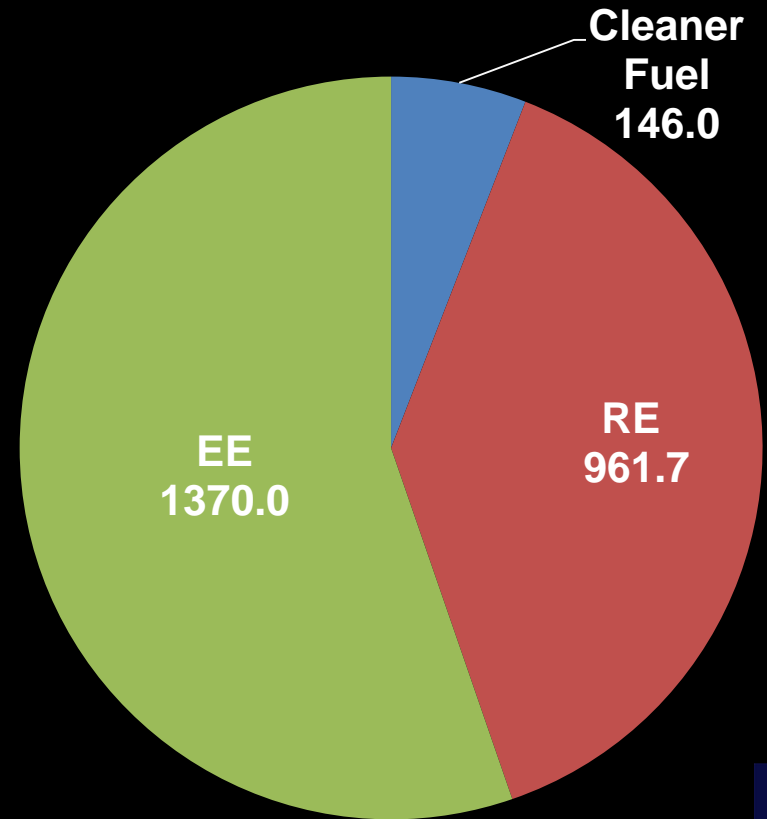
Investment requirements for BAU and Alternative Cases

ADB's Clean Energy Investment by Project Type, 2014 versus 2015 (\$ million)

2014



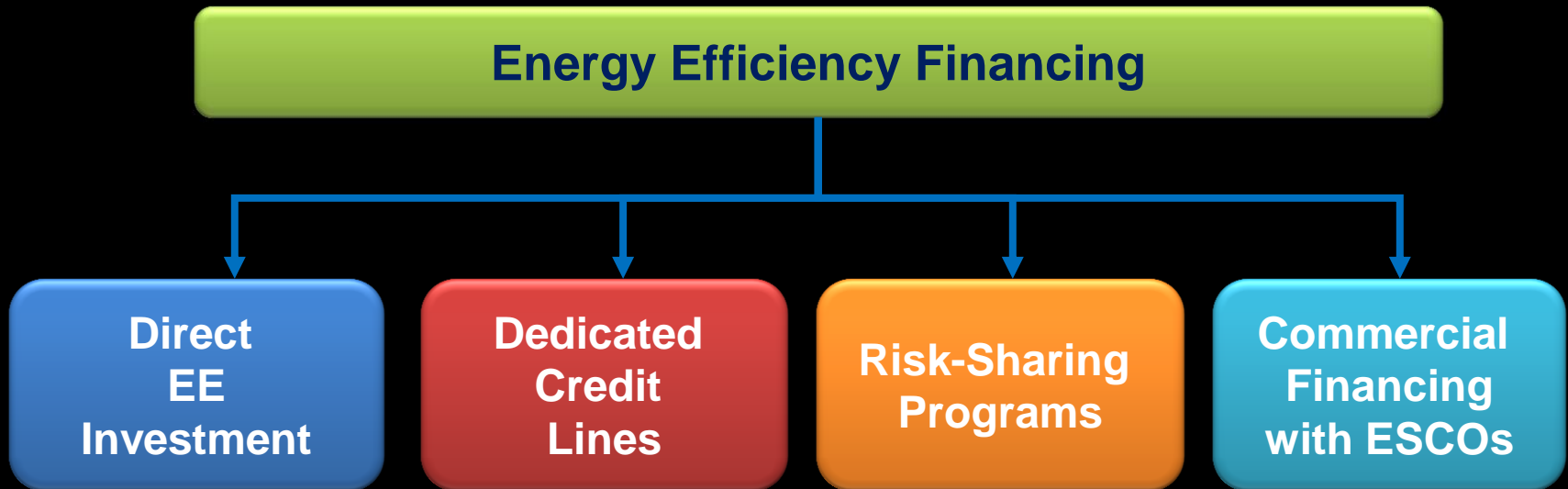
2015



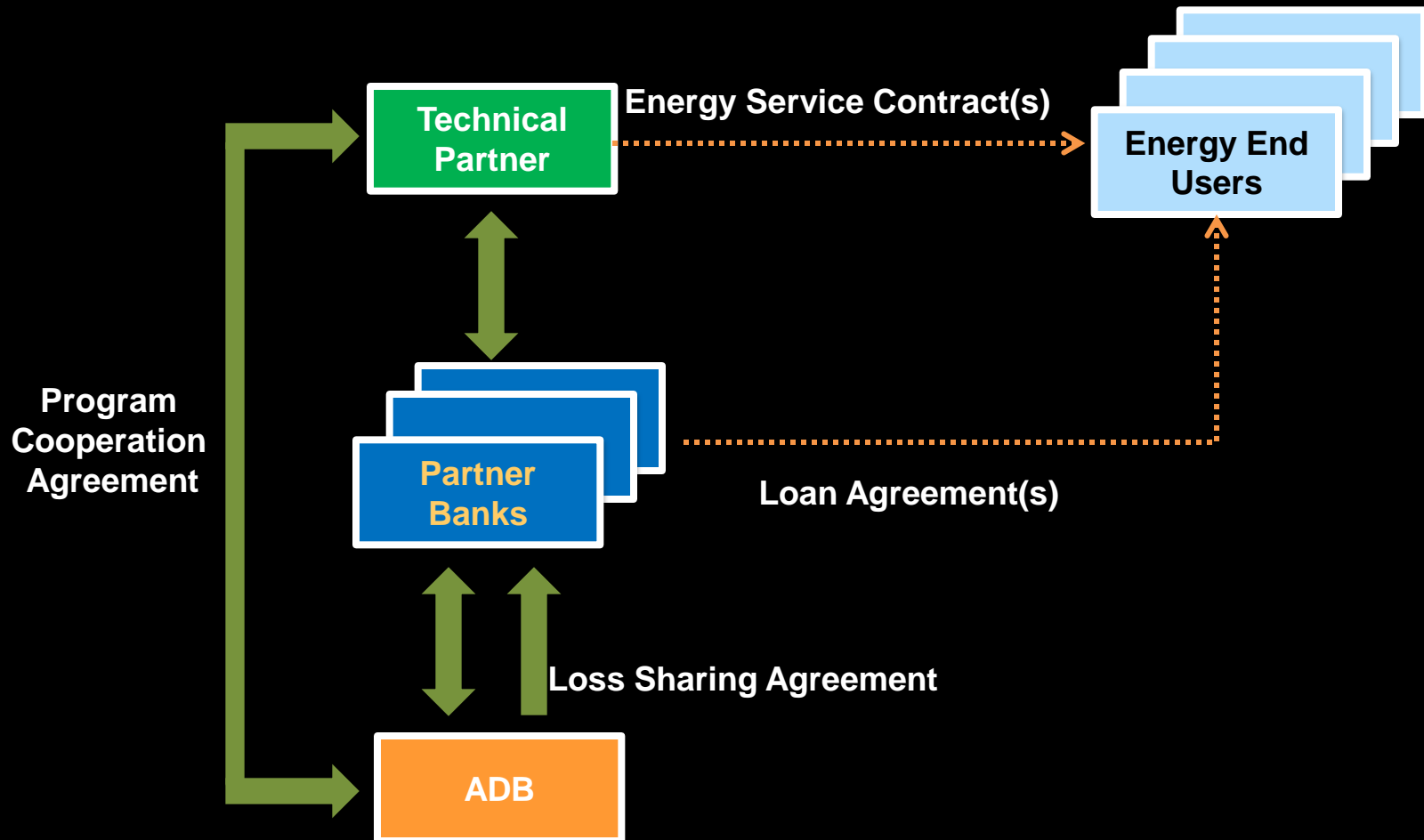
Expanding Energy Sector Operations

- Overall energy sector lending currently at about \$3-4 billion per year.
- With OCR/ADF merger, the lending in the energy sector is expected to reach \$5 billion per year by 2017.
- Climate finance/clean energy lending portfolio of \$3 billion per year by 2020.
- Mobilize climate and other co-financing (e.g. Green Climate Fund, Clean Investment Funds)
- \$95 million available for allocation under Clean Energy Financing Partnership Facility (CEFPF) to support Operations (grants, PPTAs, CDTAs, RETAs)

Financing Mechanisms



PRC Case: Energy Efficiency Multi-Project Finance Program



Thank You !

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