ASSISTING MYANMAR TO ACHIEVE UNIVERSAL ELECTRIFICATION

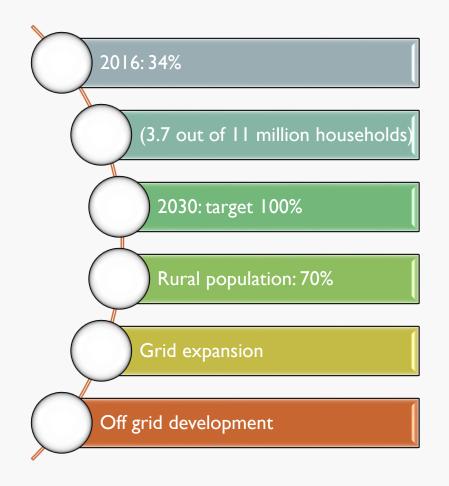
THE SOLAR MINI-GRID SOLUTION

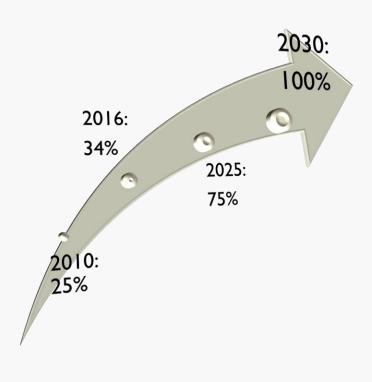
DR. BUI DUYTHANH

Senior Energy Economist
Southeast Asia Department
Asian Development Bank



MYANMAR ELECTRICITY ACCESS





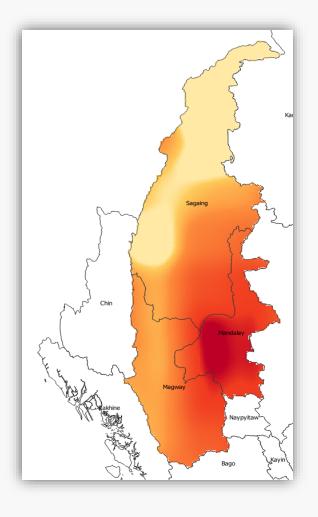


MYANMAR SOLAR ENERGY POTENTIAL



Radiation in Wh/m²

1440
1447
1474
1571
1579





BRIDGING THE GAP

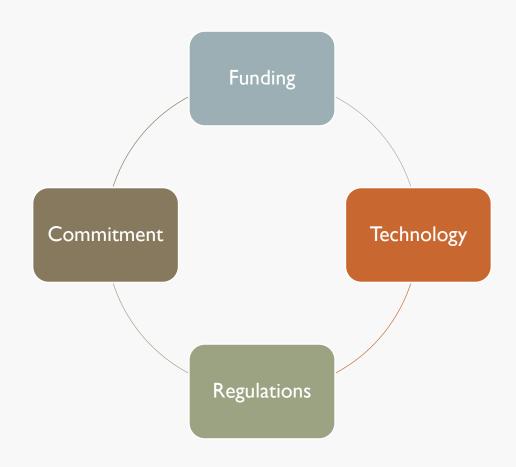
How to bridge this gap?

Urgent ramp-up electrification of rural population (70%). Est 450,000 household/year to be electrified

Solar energy is available (est. 52,000 TWh/year)



SEARCHING FOR A SOLUTION





SEARCHING FOR A SOLUTION



A technical assistance (ADB Energy4AII) piloted the Solar-PV mini-grids in Magway, Sagaing regions



SEARCHING FOR A SOLUTION

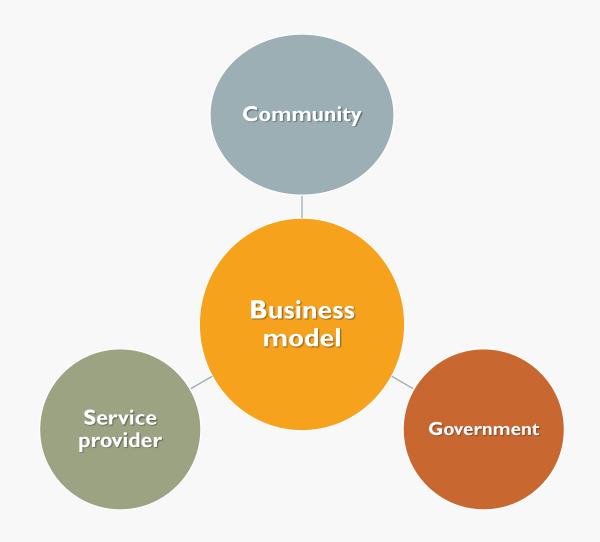


A technical assistance (ADB Energy4All) piloted the Solar-PV mini-grids in Magway and Sagaing regions



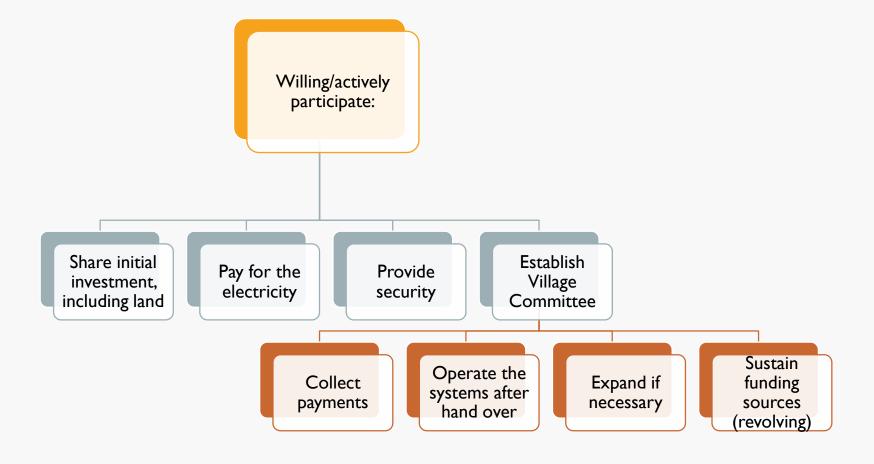


A MODEL THAT WORKS



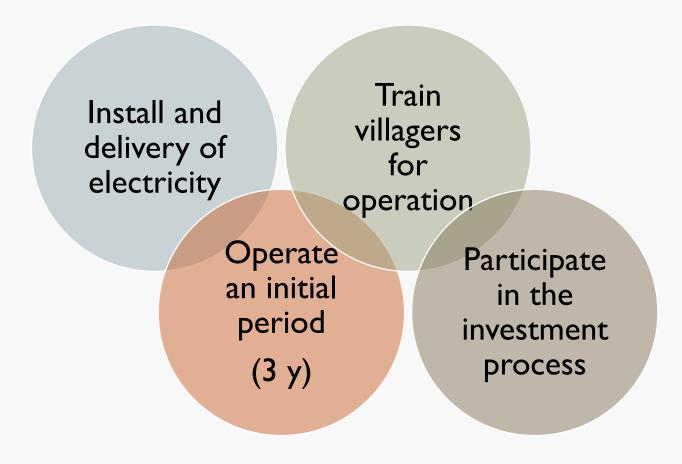


COMMUNITY





SERVICE PROVIDER





GOVERNMENT

Set clear regulations:

- off-grid electricity investment plan
- regulatory framework for off-grid RE electricity for rural electrification

Mobilize/provide funding:

- Micro-financing
- loans to villages for their contribution of 20% of cost

Coordination with on-grid electrification

Capacity building



LESSON LEARNT

I 1,000 peoples, 2,000 households in 12 villages benefit from solar-PV electricity

Consumers willing to pay

Service providers are capable

Private investors eager to invest

Need the investment plan and regulatory framework



SCALING UP . . .

Development partners help with:

- Regulations (e.g., on vs. off grid)
- Planning (viable selection of villages)
- Funding (seed funds)

ADB, WB, KfW, AFD, EU, Italy ...





THANK YOU FOR YOUR ATTENTION! builduythanh@adb.org



