

Presentation Outline



- TATA Power-DDL Overview & Journey
- Battery ESS Drivers, Portfolio & Applications
- Conducive Policies and Regulations

About Tata Power-DDL



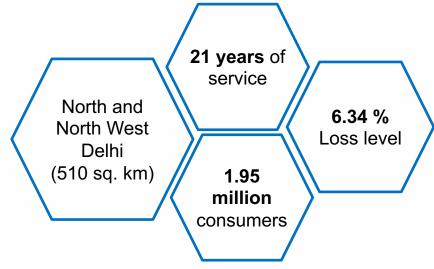




51:49 Joint Venture

of The Tata Power Company Limited
(Tata Power)
and
the Government of Delhi
Formed on 1st July 2002
in





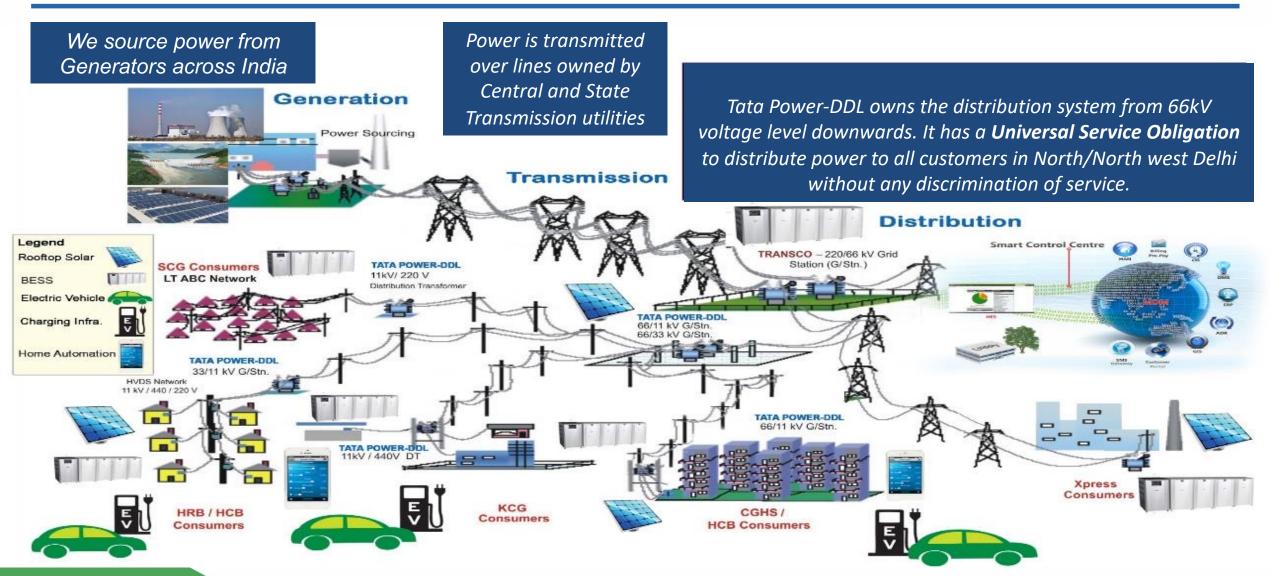




TATA Power-DDL is an ISO 9001 (Quality Management Systems), ISO 14001 (Environmental Management Systems), ISO 45001 (Occupational Health and Safety), ISO 22301(Security and Resilience), ISO 27001(Information Security Management), ISO 31000 (Risk Management), ISO 50001 (Energy Management Systems), SA 8000 (Social Accountability), ISO 10002 (Customer Satisfaction - Guidelines for Complaints Handling), ISO 20400 (Sustainable Procurement) certified organization.

Tata Power-DDL in the Power Value Chain







Operational Transformation



Parameter	Unit	July 2002	March 2023
OPERATIONAL PERFORMANCE			
AT&C Losses	%	53.1	6.34
System Reliability – ASAI -Availability Index	%	70	99.9
Transformer Failure Rate	%	11	0.68
Peak Load served	MW	930	2,229
Length of Network	Ckt. km	6,750	13,790
Street Light Functionality	%	40	99.17
Smart Meters Installed	Lakh	0	3.5
CONSUMER RELATED PERFORMANCE			
New Connection Energisation Time	Days	51.8	3
Meter Replacement Time	Days	25	3
Mean Time to Repair Faults	Hours	11	0.67
Consumer Satisfaction Index	%	-	97



Our Brand Mascot

'Roshni'

Battery Technology Drivers: Need for grid flexibility





Renewable Energy Integration

Grid & Rooftop Solar



Replacement of Diesel Generators



Demand variability – with Electric Vehicles



Opening of ancillary market in India



Network Congestion due to peaks in Demand-Supply



RE 100 aspirations



Buzz around BESS



Funding in battery storage, smart grid, energy efficiency jumped to \$19.5 bn in 2021

Corporate funding includes venture capital (VC) funding, public market and debt financing, global research firm Mercom Capital Group said in the report released on Thursday.

PTI - January 28, 2022, 07:52 IST













New Delhi: The corporate funding at the global level for battery storage, smart grid and energy efficiency sectors saw over a two-fold jump to USD 19.5 billion in 2021, according to

Corporate funding includes venture capital (VC) funding, public market and debt financing. global research firm Mercom

Capital Group said in the report released on Thursday.

"Total corporate funding for the battery storage, smart grid, and energy efficiency sectors in 2021 globally was up by 140 per cent to USD 19.5 billion, compared with USD 8.1 billion in 2020," the report said.

Tata Power Solar bags Rs 386 cr battery storage system project at Leh

Tata Power Solar Systems has received a notice of award to build 50MWp solar PV plant with 50MWh battery energy storage system project at Phyang village in Leh, Ladakh.

Bids for 4,000 MWhr battery storage projects to be invited soon: Power Minister R K Singh

Singh added that a battery project of 12 gigawatt hours (GWhr) will be set up in Ladakh

PTI • September 17, 2021, 14:52 IST

Green hydrogen, battery storage can boost India's renewable energy efforts: IEEFA

It added that the green hydrogen industry would require the building of a domestic hydr

Govt notifies ₹18,100 cr PLI scheme for ETEnerayWorld promoting manufacturing of ACC batteries





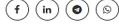
NTPC invites EoI to set up 1 GW battery energy storage system

NTPC produces around 300 billion units of electricity annually through its cluster of gas, coal, hydro and renewable energy based power stations of more than 65 GW capacity spanning across the country.

PTI • June 29, 2021, 08:05 IST



















Iberdrola increases 2021 net profit 8% aided by renewables growth



Italy's Terna awards 41.5 GW in capacity market auction Feb 23, 2022 12:19 CEST



UK government funds 24 projects to advance energy storage

Storage Initiatives at TATA Power - DDL



Grid Storage



Community



Pole Mounted



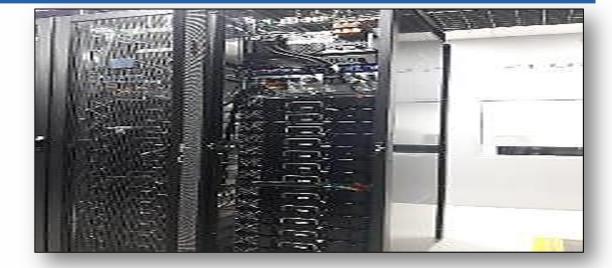
Vehicle-To-Grid



10 MWh Grid Connected BESS





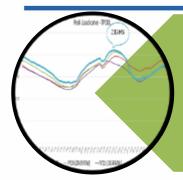






Key Applications Demonstrated by TATA Power-DDL

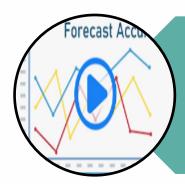




BESS can be efficiently used for Peak Load Management; this will also ensure the CAPEX deferral for upcoming years. Replacement to the end-of-life thermal plants



BESS can provide Dynamic power supply to Public Buses Grid to support unexpected peak charging requirements due to its fast-ramping feature



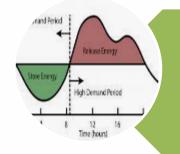
Dynamic change in Load behavior due to External factor results in forecast error and which can be catered through BESS thereby DSM/ADSM penalty can be reduced and ensure Grid discipline



Reactive Support: Provide Volt Var compensation to Maintain Power factor and Power quality in terms of maintaining Grid voltage

Ancillary Services for Power Market

Support to Frequency regulation Ancillary market in terms of Second and Tertiary reserve for maintaining frequency of the Grid



Energy Arbitrage: Fill When Cheap, Drain When Price is high. This will reduce the Power Purchase cost during Peak load

Govt. Supportive Environment



R K Singh asks officials to focus on storage of surplus energy



year-wise in keeping with the upcoming addition of solar and wind projects.

Power Minister R K Singh on Thursday asked senior government officials to focus on the storage of surplus energy in the country.

"R K Singh, Union Minister of Power and New & Renewable Energy, chaired a virtual meeting today (Thursday) with senior officials from central government, central PSUs, renewable energy developers, PSP developers and

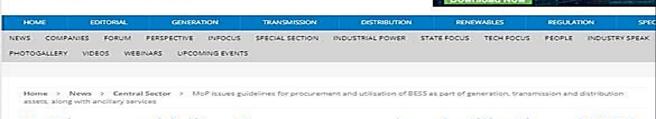
battery manufacturers for discussion on the 'Report on comprehensive Policy Framework for promotion of Energy Storage in the Power Sector'," the power ministry said in a statement.

The minister emphasised that the objective should be to ensure that no energy is lost. "For that, we need to be in a position to store all the energy, which is going to be surplus at any point of time."









MoP issues guidelines for procurement and utilisation of BESS as part of generation, transmission and distribution assets, along with ancillary services

O March 2022

The Ministry of Power (MoP) has issued guidelines for procurement and utilisation of battery energy storage systems (BESS) as part of generation, transmission and distribution assets, along with ancillary services on March 10, 2022.

The objectives of the guidelines include facilitating procurement of BESS, as part of individual renewable energy (RE) power projects or separately, for

Delhi Master Plan (2041) Vision





Prioritizing Environmental Sustainability

- Reducing pollution through more green energy and phasing out fossil fuel
- To compensate the unpredictable energy sources (solar / wind)
 with power quality issues like Harmonics, Adaptive Grid is need
 of an hour with integrated battery storage

Moving Towards Low-Carbon Mobility

- Green mobility option
- Delhi Electric Vehicle Policy, 2020
- Electric vehicle with V2G and G2V application
- Encouraging battery swapping stations

Developing Resilient Physical Infrastructure

- Sustainable approach toward use of resources like water and energy
- Storing the energy during non-peak hours
- Battery connected solar generation

Delegates at 10 MWh BESS





Mr. P K Pujari (Chairperson, CERC)



Justice Shabihul Hasnain 'Shastri' (Chairperson, DERC)



