Why grid flexibility matters more than ever for ASEAN's prosperity

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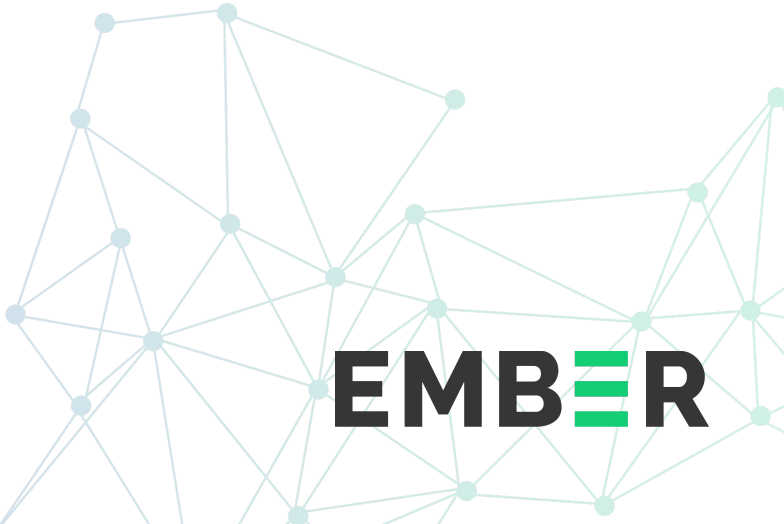
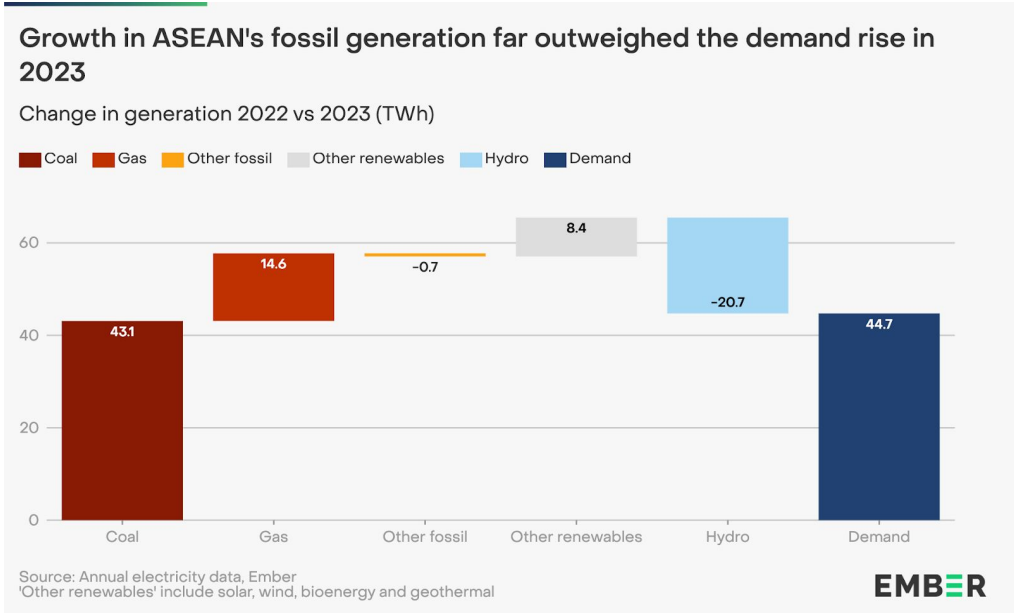
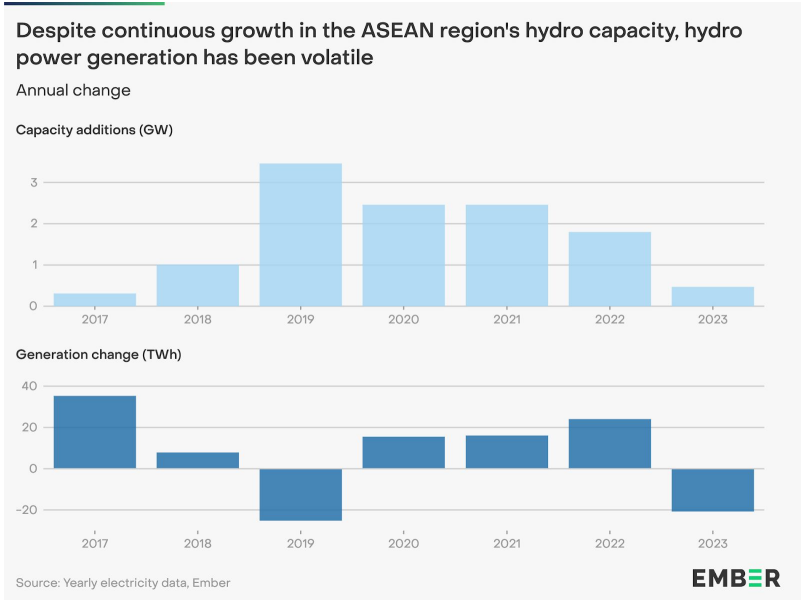
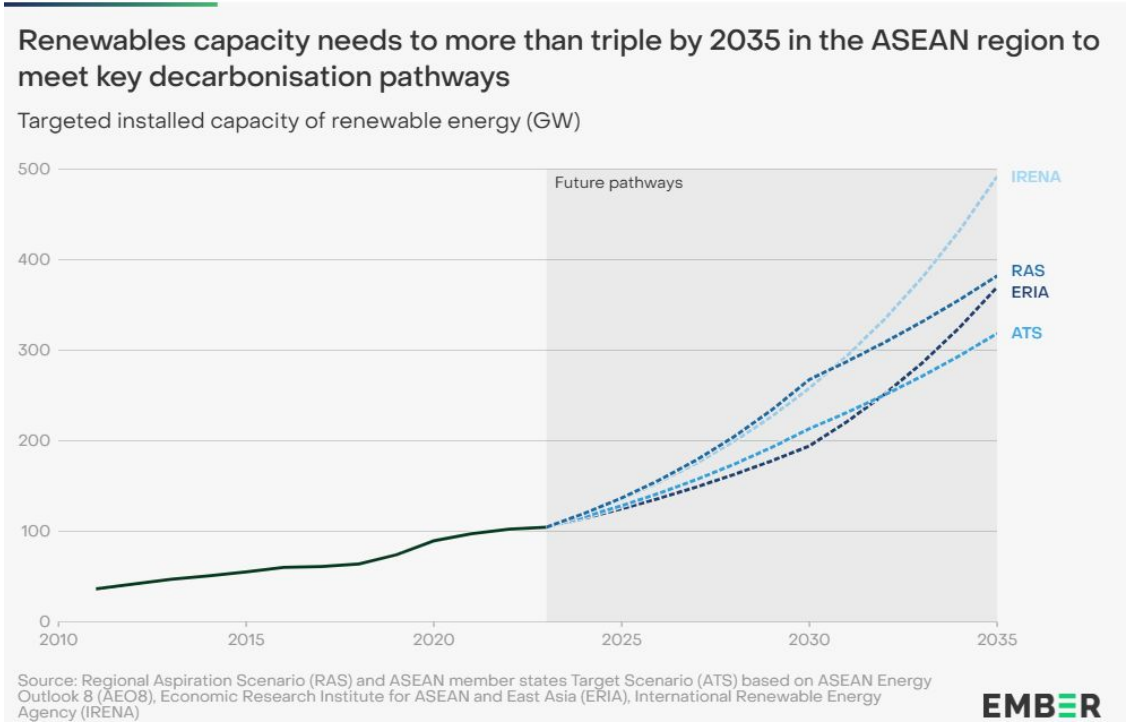


ASEAN’s power generation in 2023





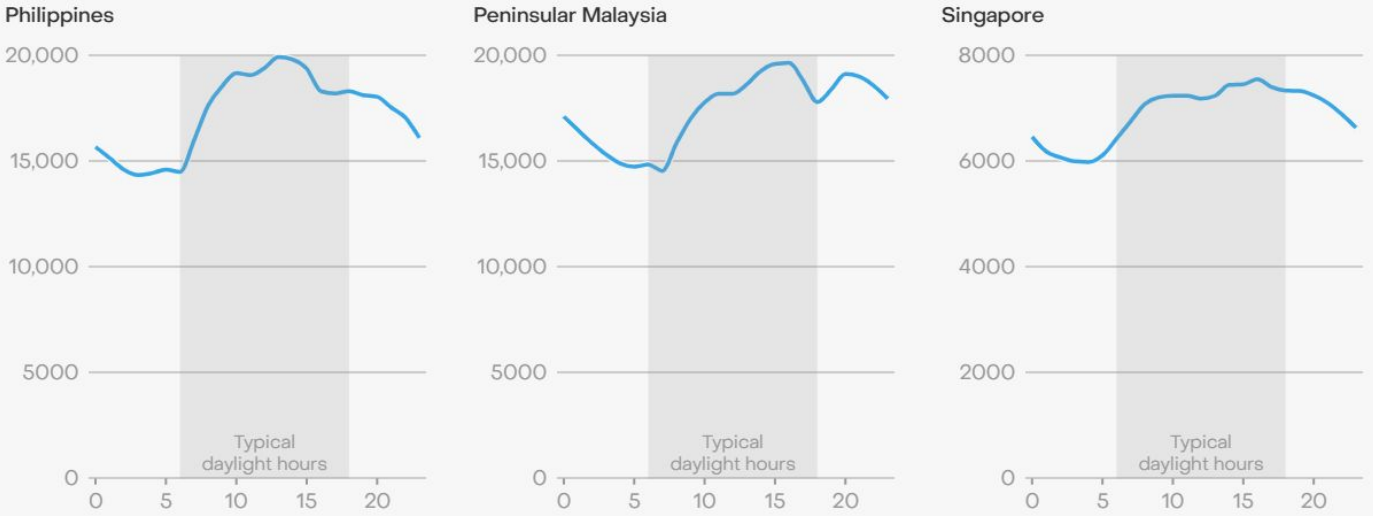
Renewable ambitions would require a new infrastructure playbook



Solar provides the right opportunity

Surges in peak demand during daylight hours present solar opportunities for some ASEAN countries

Average daily load profile in 2023 (MW)



Source: Grid System Operator (GSO) Malaysia, Det Norske Veritas (DNV), Energy Market Company (EMC) Singapore NEMS Market Data, National Grid Corporation of the Philippines (NGCP)

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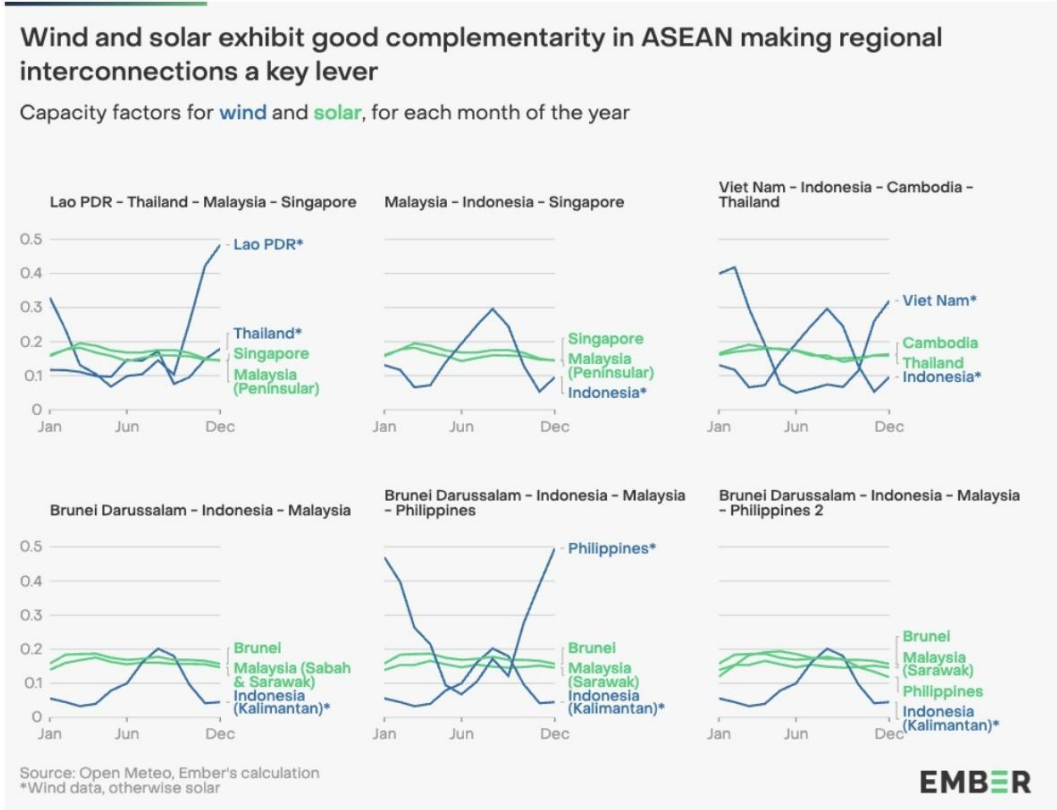
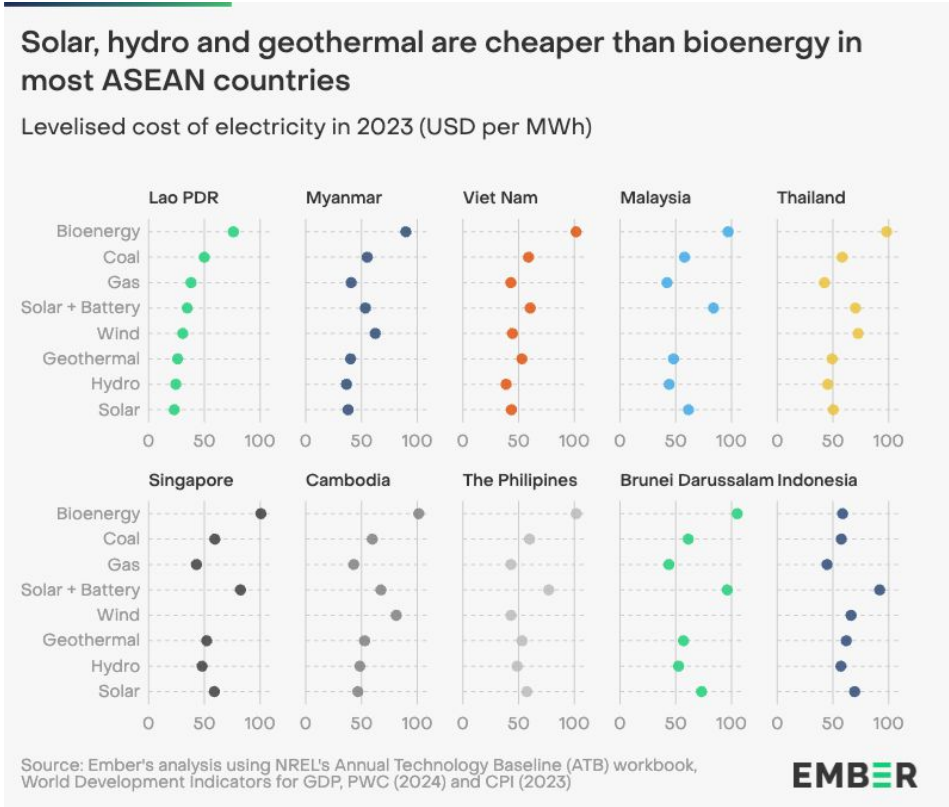
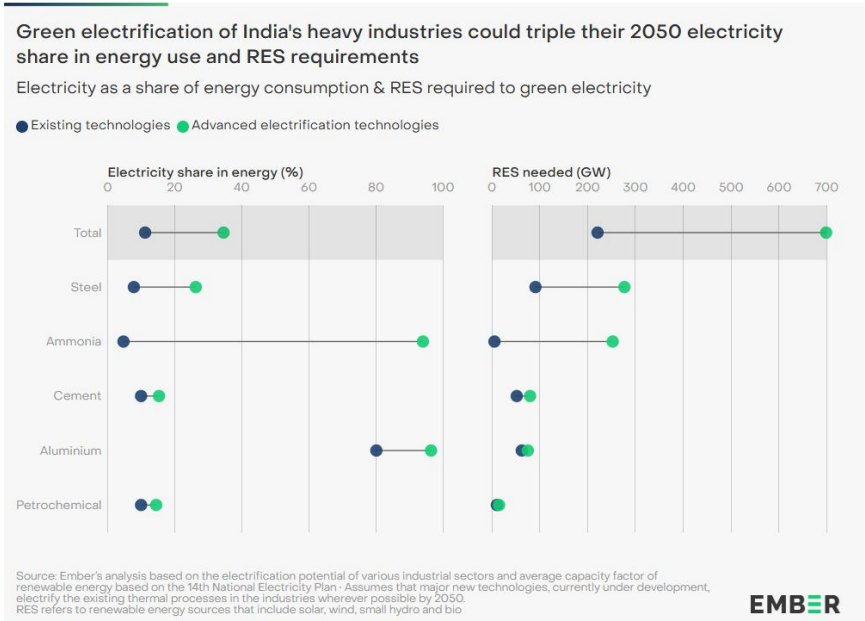
Exploit the complementarity

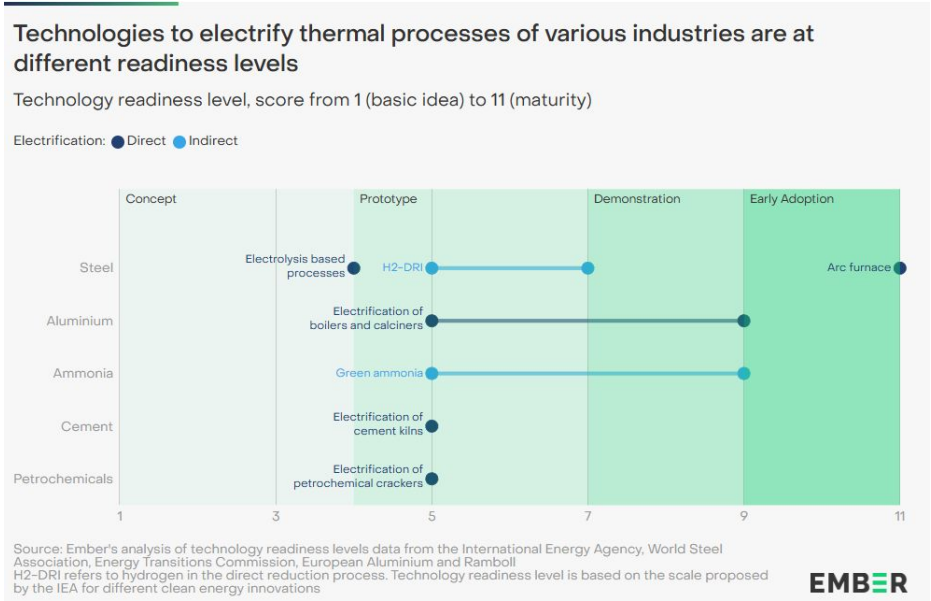


Economise on generation

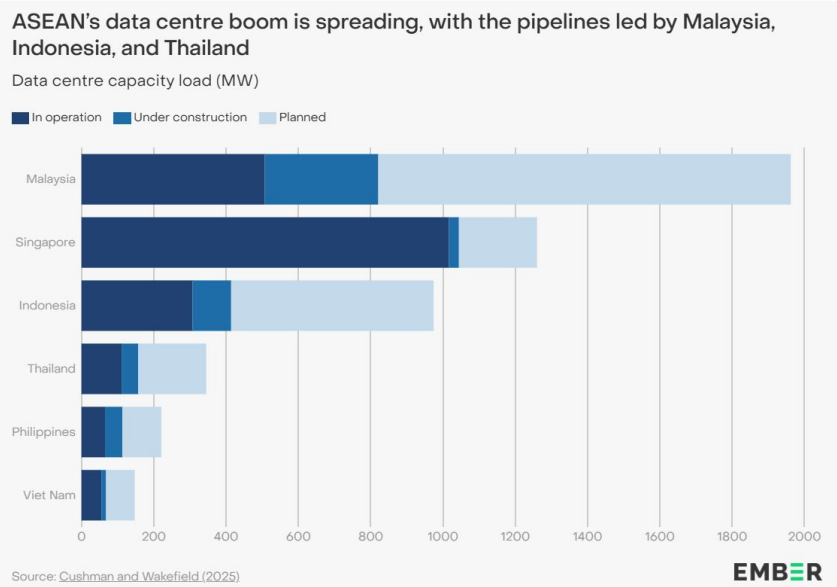


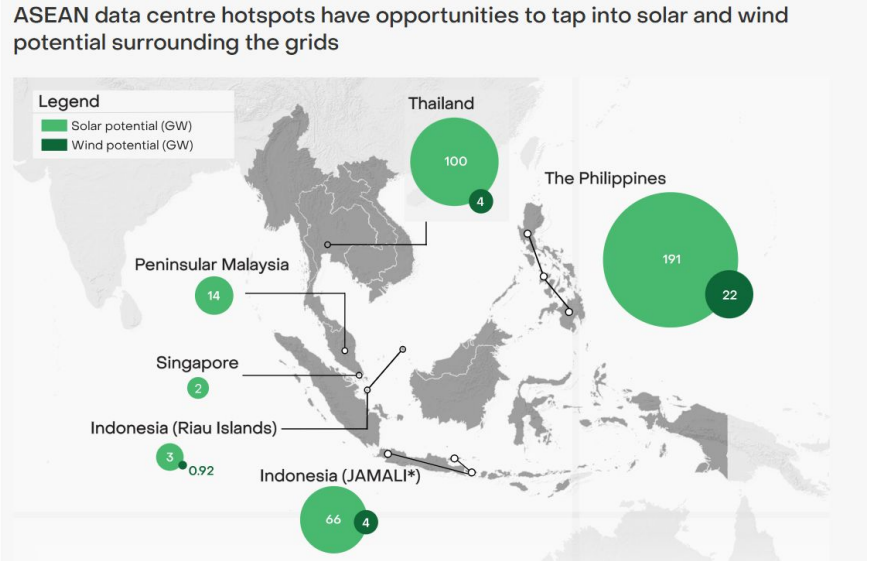
Electrification: A major theme across sectors



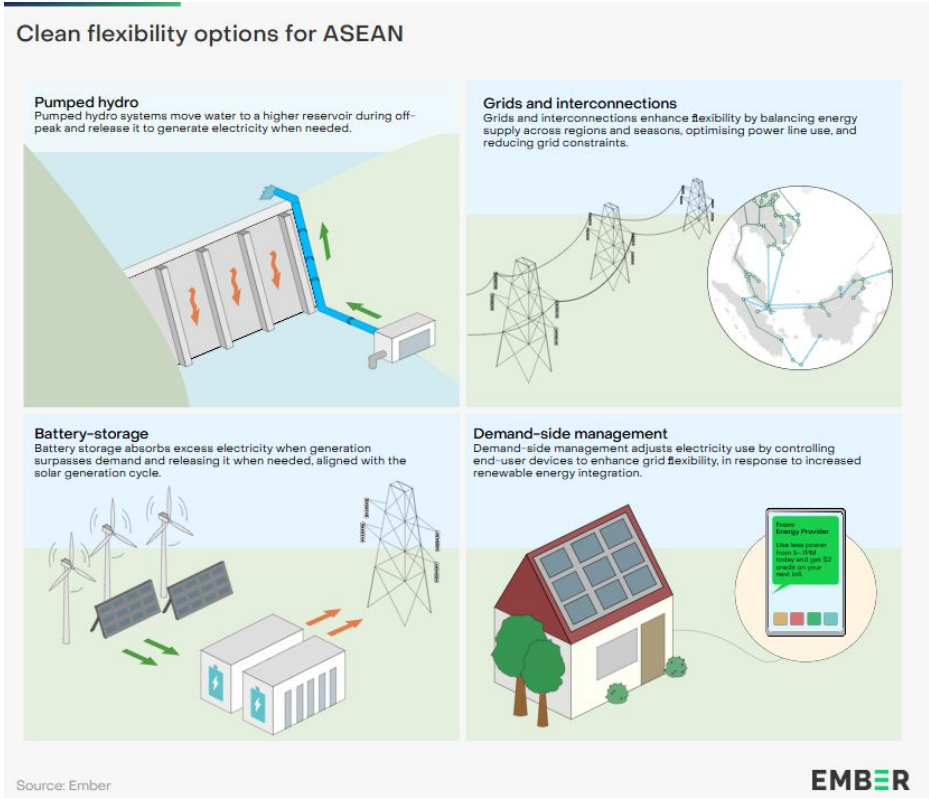


Taking a share in the digital revolution

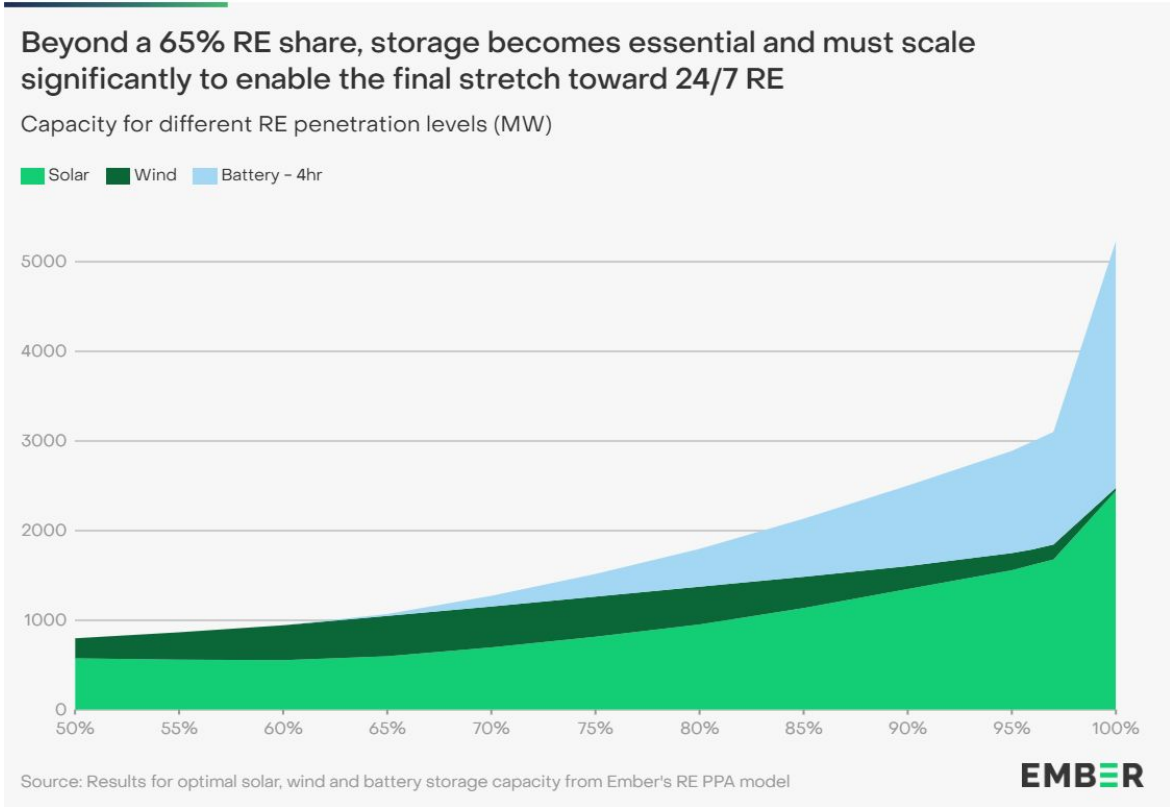




Foundation for a renewable dominated grid



Importance of storage for firm power



Balancing renewables over a larger control area becomes the cornerstone

Why some interconnection projects would give quick gains and should be prioritized ?

- 2 interconnections
- 1 exchange
- 0

Better understanding the challenges of grid integration

- Coordination among regional market operators
- Compensation mechanisms
- Better reserve and operations planning
- Critical ancillary services control

Thank you!

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