



More *capacity*. Less CapEx.

Modernizing the world's power grids to meet the challenges of the 21st century and deliver affordable, reliable, and clean electricity.

Award-winning innovation.

***Pre-Tensioned
Carbon Fiber Core***

***Trapezoidal-Shaped
Fully-Annealed
Aluminum Strands***

***Patented
Aluminum
Encapsulation Protective
Layer***



**PUBLIC UTILITIES
FORTNIGHTLY**

Bloomberg
NEW ENERGY FINANCE

AMERICAN
MADE
U.S. DEPARTMENT OF ENERGY

Proven technology backed by industry leaders.

With thousands of miles installed since 2016 and extensive third-party testing, TS Conductor has earned the support of industry-leading investors and utility customers.

- ✓ ***EPRI Endurance Testing***
- ✓ ***AEP Sequential Mechanical Testing***
- ✓ ***Kinectrics Type Testing (11 Tests)***
- ✓ ***ISO 9001 Certification***





Investing in the *future*.

TS Conductor is building a second large-scale manufacturing facility in the USA. This mega facility will increase production capacity twentyfold and provide redundancy.

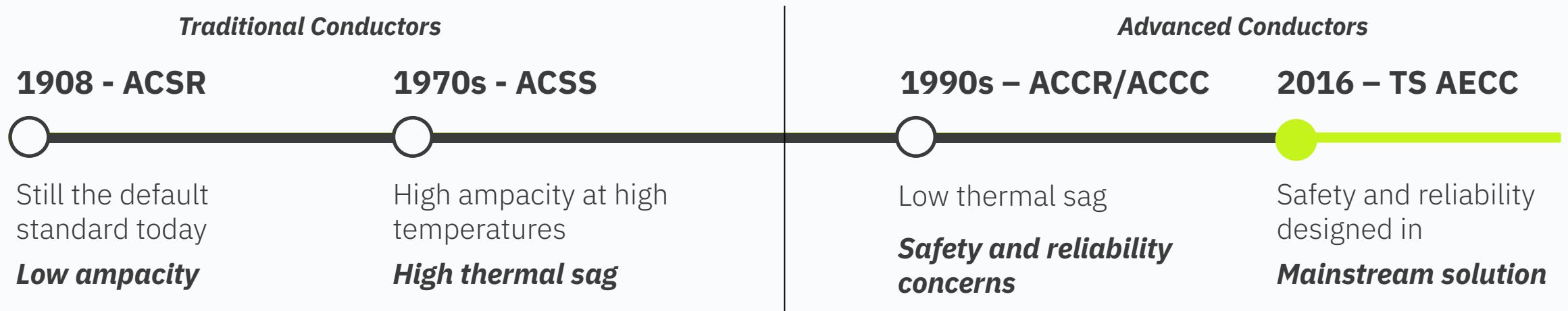


Vertically integrated.

Vertical integration lowers costs, reduces lead times, and simplifies logistics. It also ensures strict quality control through X-ray inspection and ISO 9001 certified processes.

Next generation advanced conductor.

AECC's patented design eliminates problems of first-generation advanced conductors at their source. It is the **only** advanced conductor that is fully compatible with standard installation and maintenance practices.

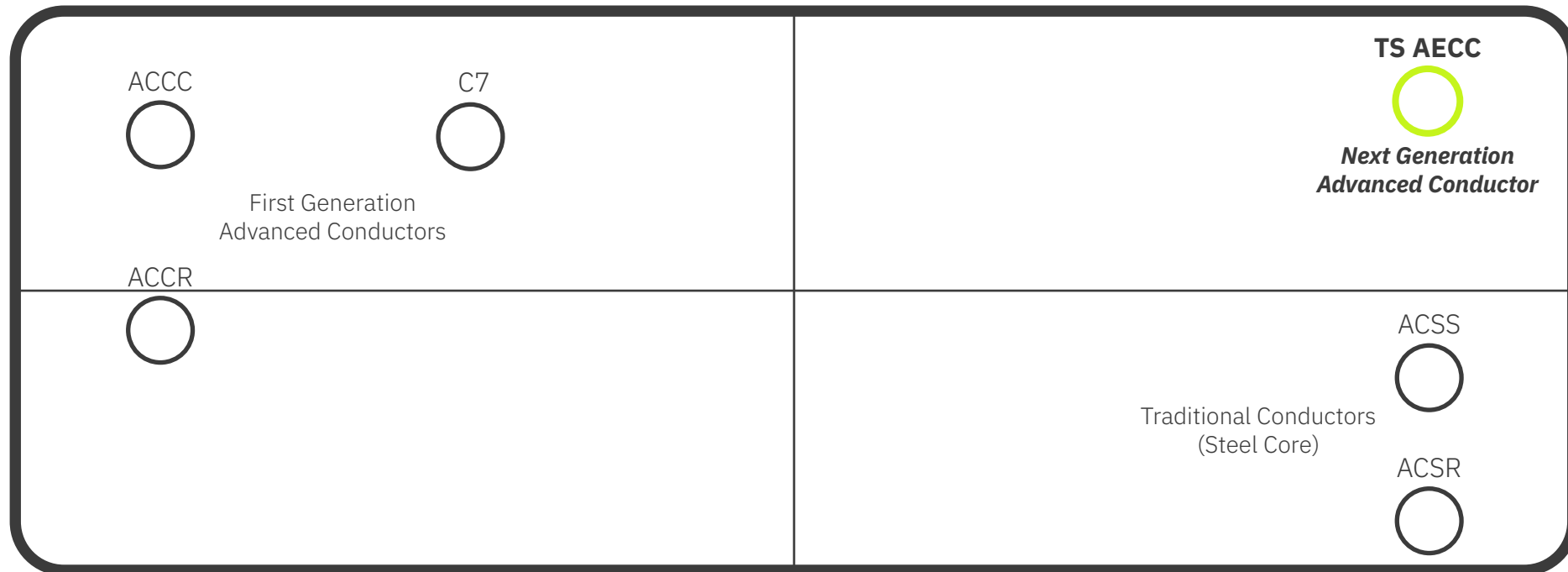


Safety & Reliability.

TS Conductor builds safety and reliability into AECC's patented design, creating an advanced conductor utilities can trust.

High Performance

**Safety &
Reliability
Concerns**



**Safety &
Reliability
Built In**

Low Performance

Independent Testing

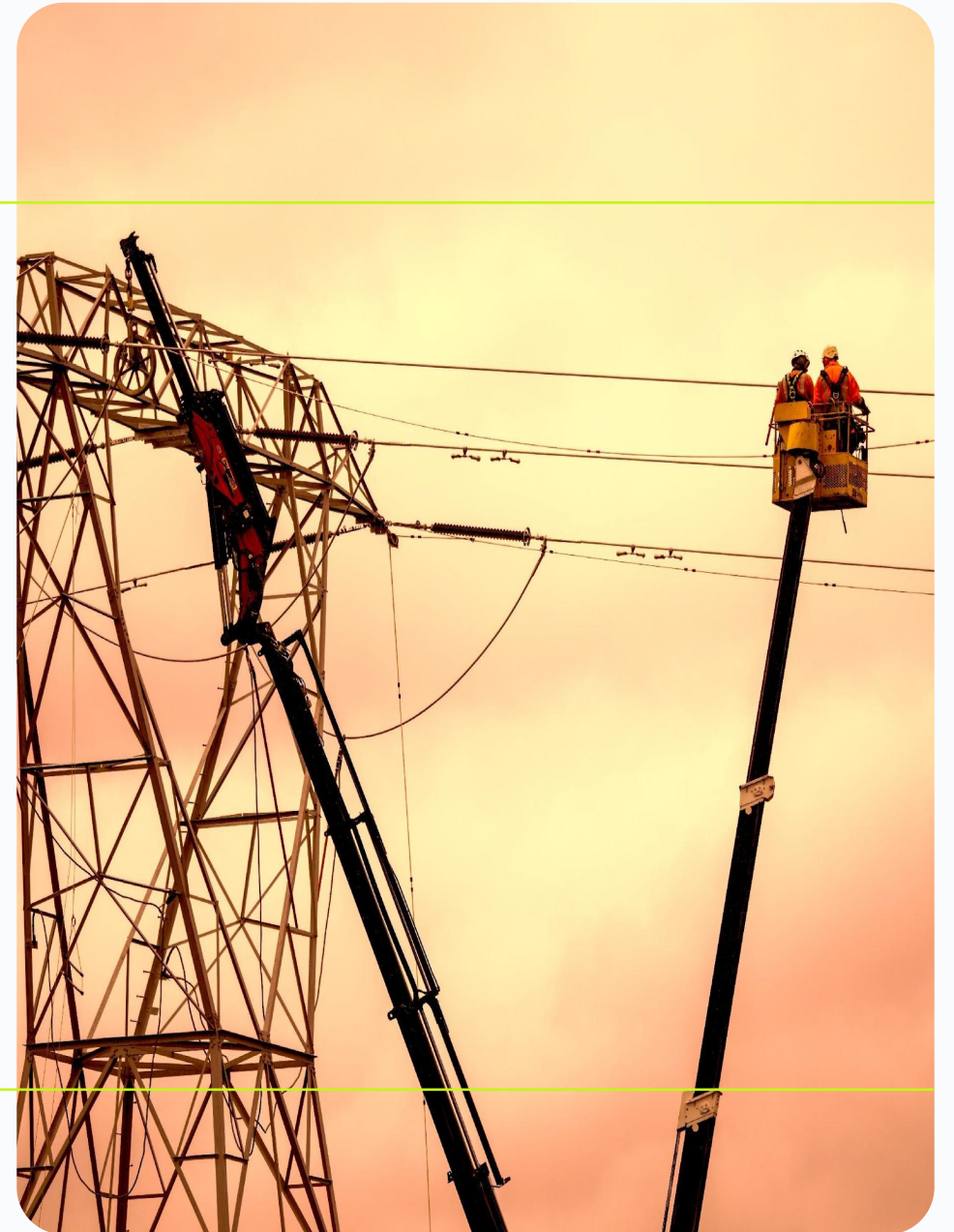
TS Conductor's AECC has undergone extensive independent testing to validate its long-term performance, safety, and reliability.

The logo for EPRI (Electric Power Research Institute) in blue.The logo for American Electric Power, featuring a red square outline and the text "AMERICAN ELECTRIC POWER" in black.The logo for KINETRICS, featuring an orange stylized arrow icon and the text "KINETRICS" in black.The logo for AFL (American Field Line), featuring a blue stylized "F" icon and the text "AFL" in black.

Easy to work with.

AECC is the only advanced conductor that is fully compatible with traditional ACSR/ACSS installation and maintenance practices.

- *Standard compression fittings*
- *Standard bending radius*
- *Standard storage*



Compatibility with Standard Compression Tools/Methods.

No new tools, no new equipment, no new training

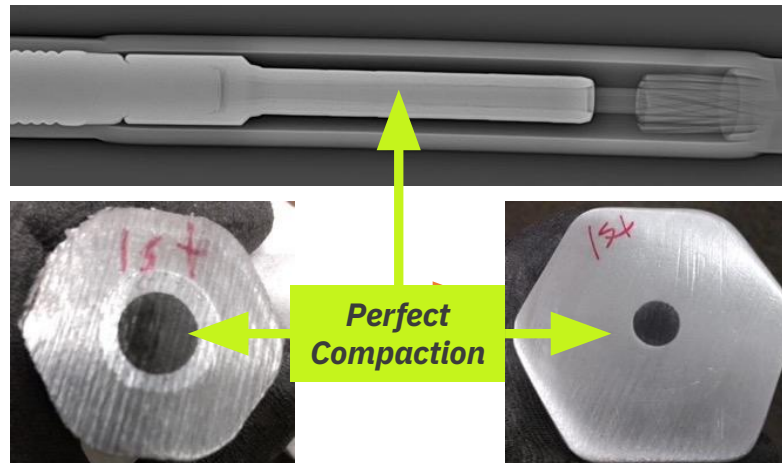
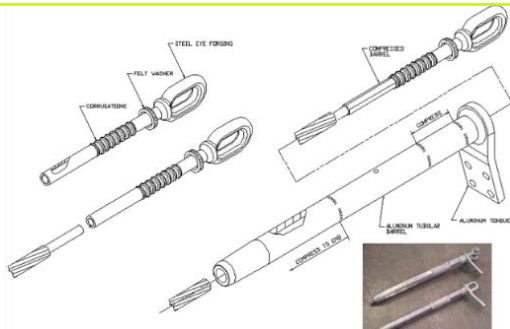
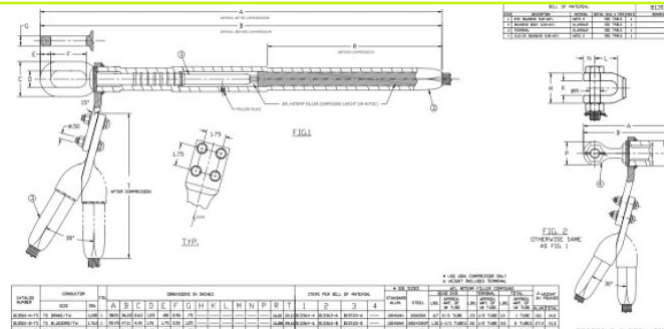
TEST SETUP

Four deadend samples were tested to failure on TS Drake BC150 9.5.

A picture of one sample in the general test setup is shown below.



Figure 1 – Tensile load test setup for complete conductor.



FAFL

Installation Instructions
INS-ACA125

Installation Instructions
for AFL Compression Dead End Installed
on TS HTLS Conductor





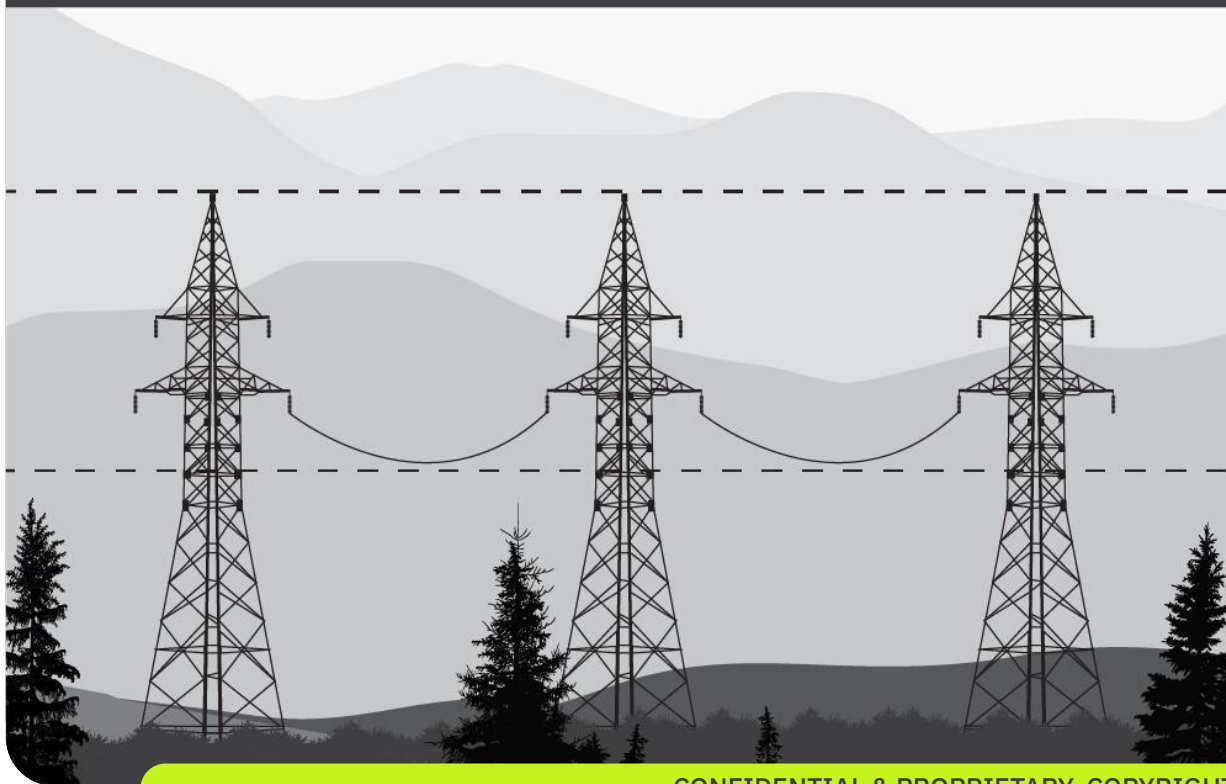
Longevity & resilience.

AECC is built to withstand harsh conditions and extreme events, ensuring long-term integrity and performance.

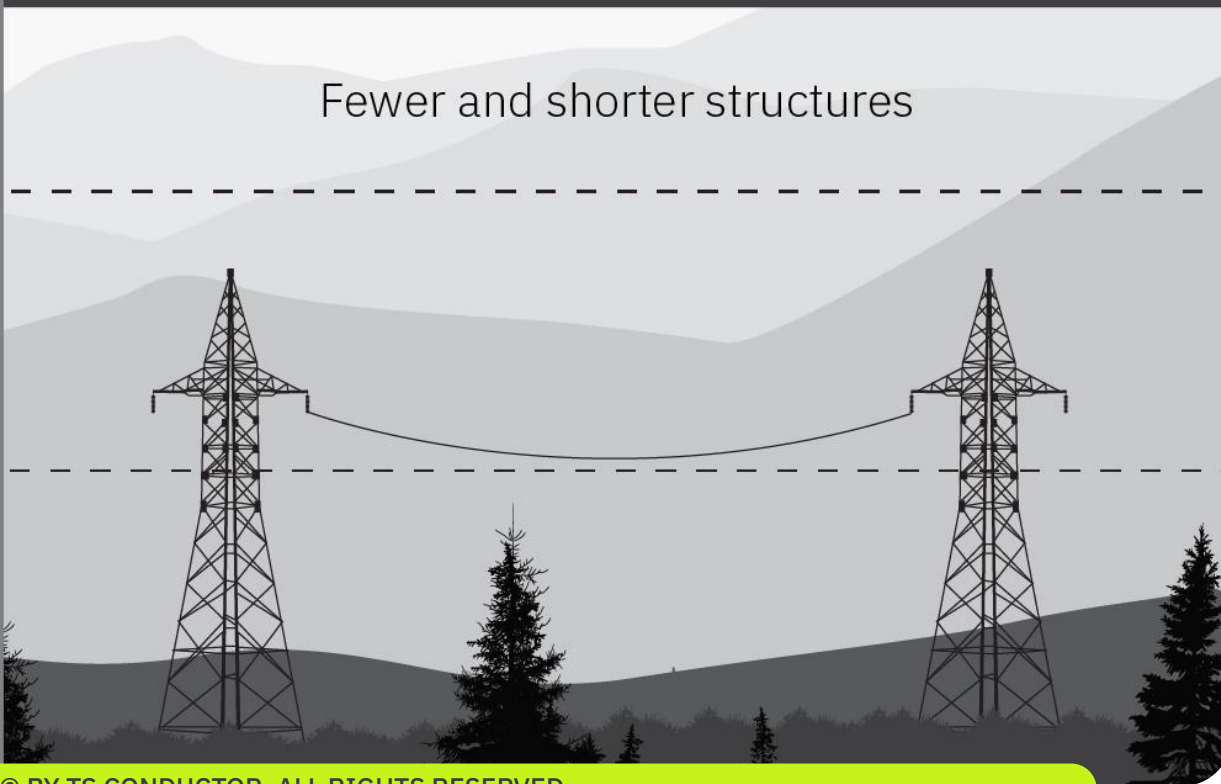
- ***Environmental conditions***
- ***Extreme weather events***
- ***Aeolian vibration & galloping***

New construction: Up to 10-20% ***lower costs.***

Traditional Conductors



TS Conductor AECC



Basin Electric

Neset to Northshore



27 MI



230 KV



NEW CONSTRUCTION

DETAILS

Basin Electric constructed a new 27-mile 230kV line, reducing structure height and quantity by 15%, from 183 to 155.

IMPACT

Structure savings offset the price difference between traditional ACSR and TS Conductor while providing increased capacity for future RTO requirements.



Reconductoring: Up to 30-40% **lower costs.**

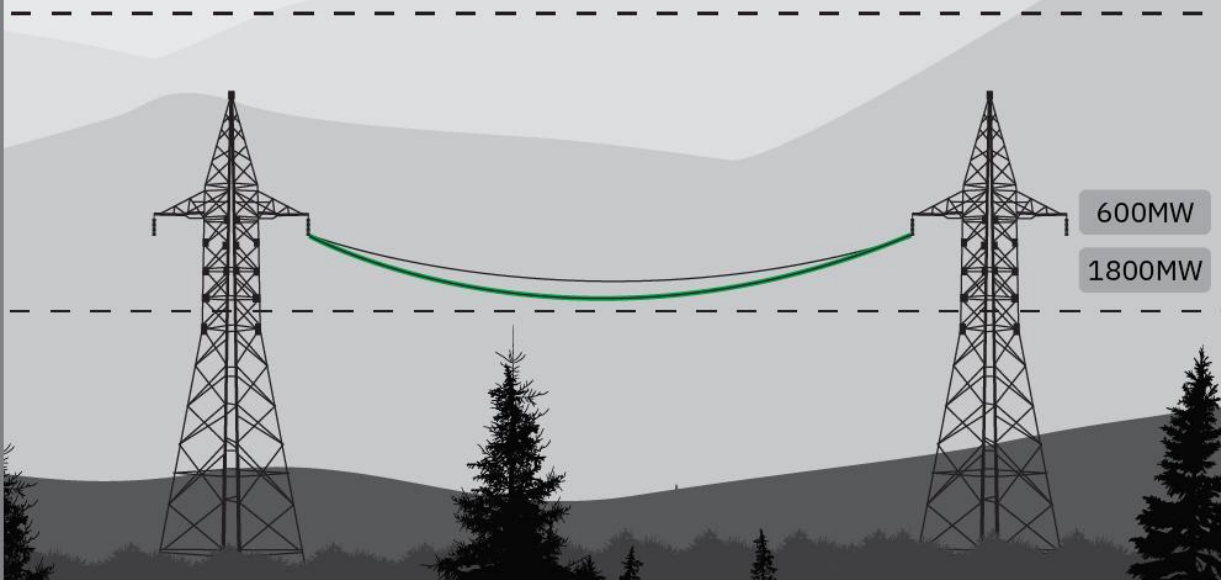
Traditional Conductors

Structure retrofit required including raising height and/or strengthening crossarms



TS Conductor AECC

Reuse existing structures and crossarms without retrofit





Montana-Dakota Utilities (MDU)

Napoleon to Heskett



11 MI



230 KV



RECONDUCTORING

DETAILS

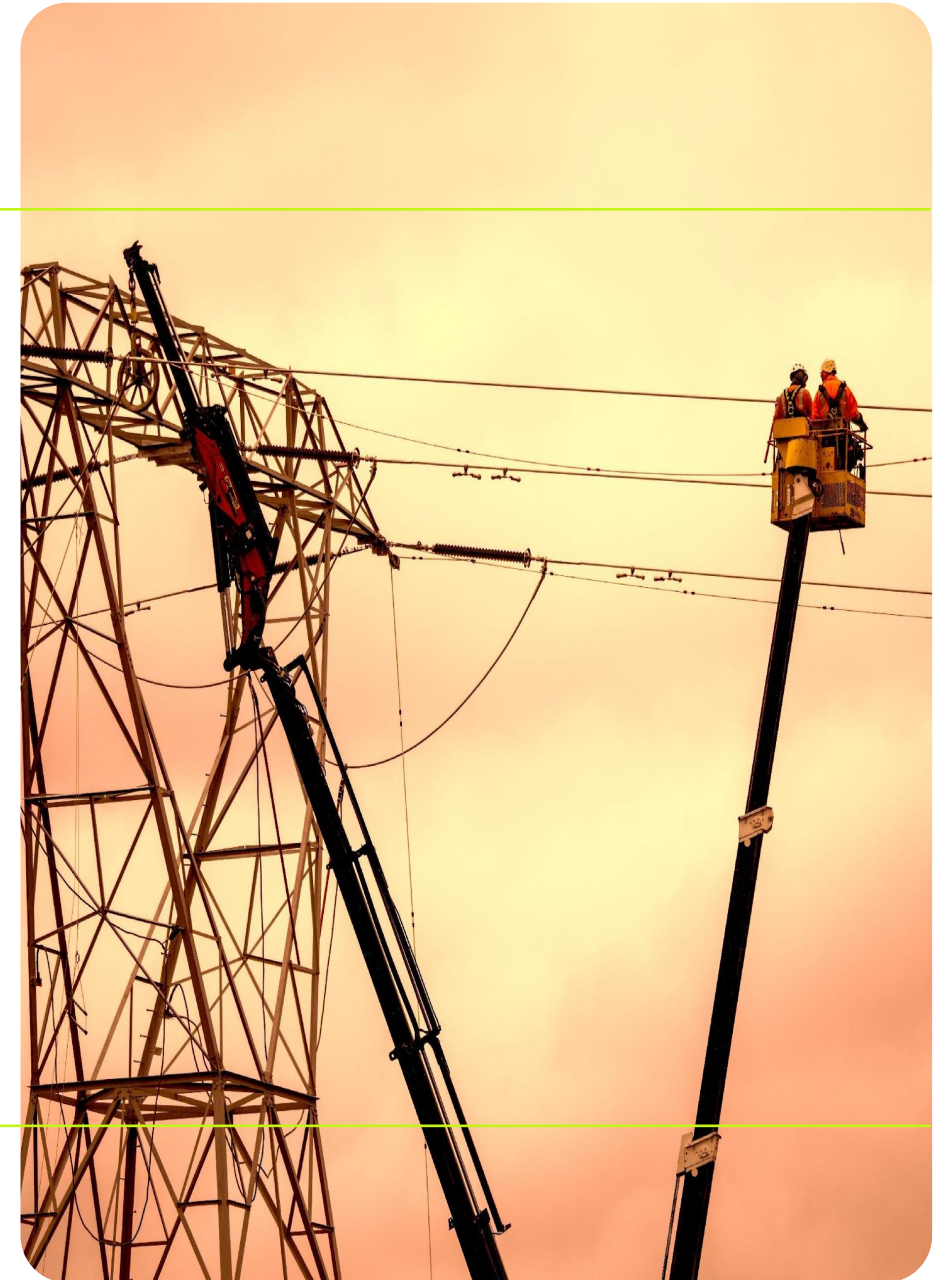
MDU completed a 15-mile reconductoring project on a 230kV line, avoiding all structure modifications required by ACSS.

IMPACT

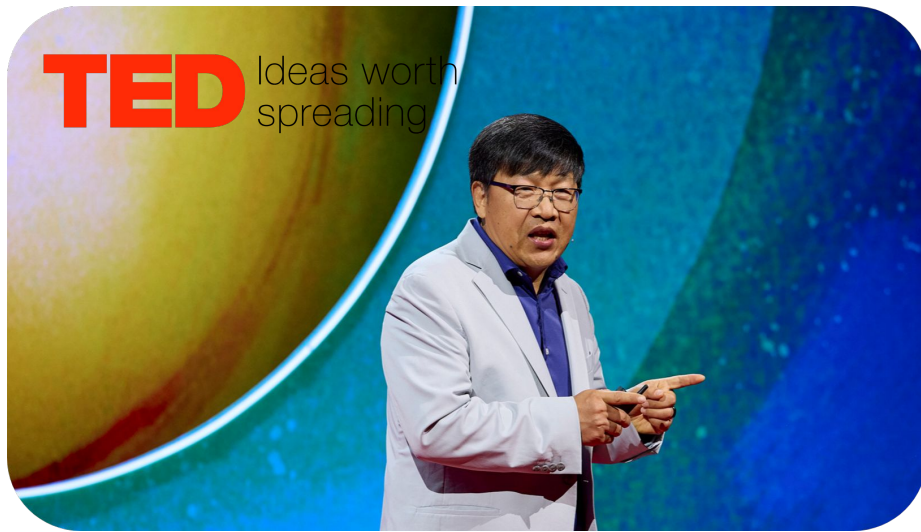
The project saved 40% on construction costs compared to ACSS. It was completed a year ahead of schedule, resulting in \$1.8 million in savings.

Summary.

- **Performance:** Up to 3x higher ampacity, less sag, and standard installation methods.
- **New Construction:** 10-20% CapEx savings, fewer towers, reduced labor, and streamlined permitting.
- **Reconductoring:** Up to 30-40% CapEx savings, faster deployment, and no retrofits required.
- **Efficiency:** Up to 50% lower line losses for enhanced grid performance.



TED Talk.



https://ted.com/talks/jason_huang_the_high_wire_act_of_unlocking_clean_energy

Breakthrough Energy.



<https://youtu.be/6Vua7eEeUpw?si=51tVXMGeveSDbzb>



Thank *you.*

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