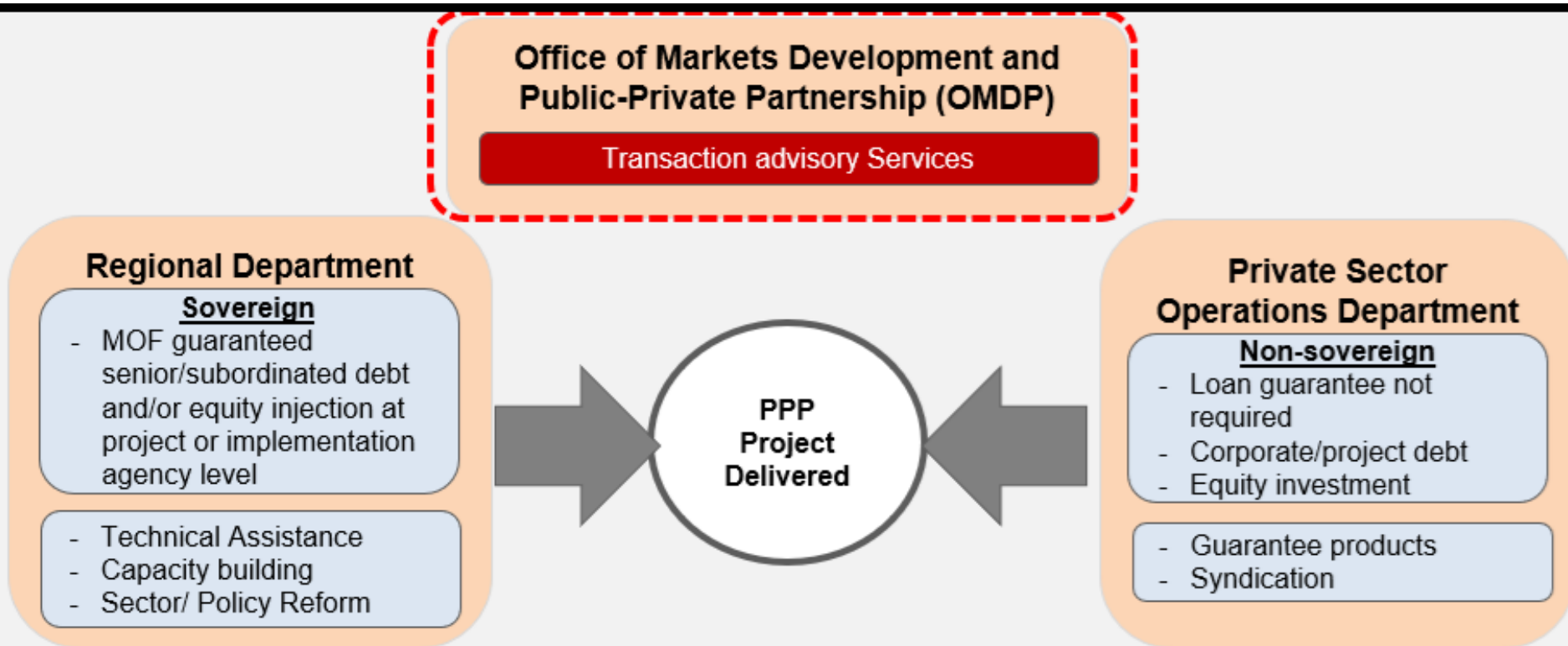


# **ADB's Transaction Advisory Services in the Energy Sector**

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**Asia Clean Energy Forum 2026**



## One ADB Approach –

**OMDP:** For development of PPP projects, OMDP funds project selection activity, feasibility study, drafting of concession agreement, etc. For select projects and upon request of government and private sector, OMDP advises the client on bankability issues, tender and financial closing.

**Regional Department:** Provides government and government-owned entities technical assistance for capacity building, sector and policy reforms. Based on counter-indemnity of sovereign, lends to a project or implementation agency. Debt may be subordinated to attract commercial lenders.

**PSOD:** As a non-sovereign lending arm of ADB, PSOD finances PPP project through project and/or corporate loan and invests in equity for qualified projects. PSOD also provides political risk and credit enhancement guarantees and offer syndication services.

ADB delivers a programmatic approach to Project development where ADB can provide support in the entire project development cycle via sovereign financing and transaction advisory services (TAS) as highlighted below

## 1 Project preparation

- ▶ Pre-Feasibility assessment (technical, commercial and financial)
- ▶ Legal and regulatory analysis

## 2 Tender preparation

- ▶ Drafting of customized tender and project documents
- ▶ Market Sounding with potential investors

## 3 Tender process and award

- ▶ Request for Qualification (RFQ)
- ▶ Request for Proposal (RFP)
- ▶ Proposal review
- ▶ Negotiation and contract award
- ▶ Execution of project documents

## 4 Financial Close

- ▶ Support to achieve Financial Close

## 5 Sovereign Financing Support

- ▶ **ADB Financing support:**
  - ▶ Financing of the grid upgrades, transmission line or allied infrastructure
  - ▶ Provide guarantees or risk mitigation structures



## Project and Mandate Overview

<b>Country</b>	Bangladesh
<b>Sector</b>	Renewable Energy Generation - Solar
<b>Name of Clients</b>	Bangladesh Economic Zones Authority (BEZA)
<b>Estimated Project Size</b>	Approximately USD 120 million



### Project Background and Description

- ❖ The Government of Bangladesh (GOB) intends to attract private sector investments and participation in the renewable energy sector via the development of a pipeline of solar PPP projects with the Sonagazi 130MWac solar PPP project being the first project under the newly developed PPP guidelines.
- ❖ The scope of the Project includes the design and construction of a photovoltaic station with a capacity of 130 MWac along with a potential BESS and a 7-10 km transmission line to be connected at Mirsarai substation in National Special Economic Zone (NSEZ) in Sonagazi, Feni.
- ❖ The project will act as a pathfinder project to be developed under PPP framework following competitive bidding, first ever Solar PV + BESS project in the country and will set a benchmark for future investor appetite for renewable PPP projects.

### Status

- ❖ OMDP scope to include project preparation, structuring, tendering and supporting till signing of the PPP Agreement

### Next steps

- ❖ All technical, legal and commercial Due Diligences are at the final stage.
- ❖ Tender is expected to be launched in Q3 2026

## Project and Mandate Overview

Country	Sri Lanka
Sector	Renewable Energy Generation - Wind
Name of Clients	National System Operator (NSO) Ministry of Power and Energy (MOPE)
Estimated Project Size	150MW with a battery energy storage system (BESS)

### Project Background and Description

❖ The project scope includes the provision and operation of a utility-scale wind farm of approximately 150 MW with BESS, located at Kondachchi in North-Eastern Mannar District.

❖ The project will be designed, built, financed, constructed, operated, and maintained by a private party which will be selected through a competitive tender process. Various risk mitigation elements like offtake escrow or LC mechanism, political risk insurance and blended finance modalities will be explored during the structuring phase.

❖ The project will act as a technical pathfinder project for use of light detection and ranging (LIDAR) technology for wind resource assessment, first ever BESS PPP project in the country and will set a benchmark for future investor appetite for renewable PPP projects.



### Status

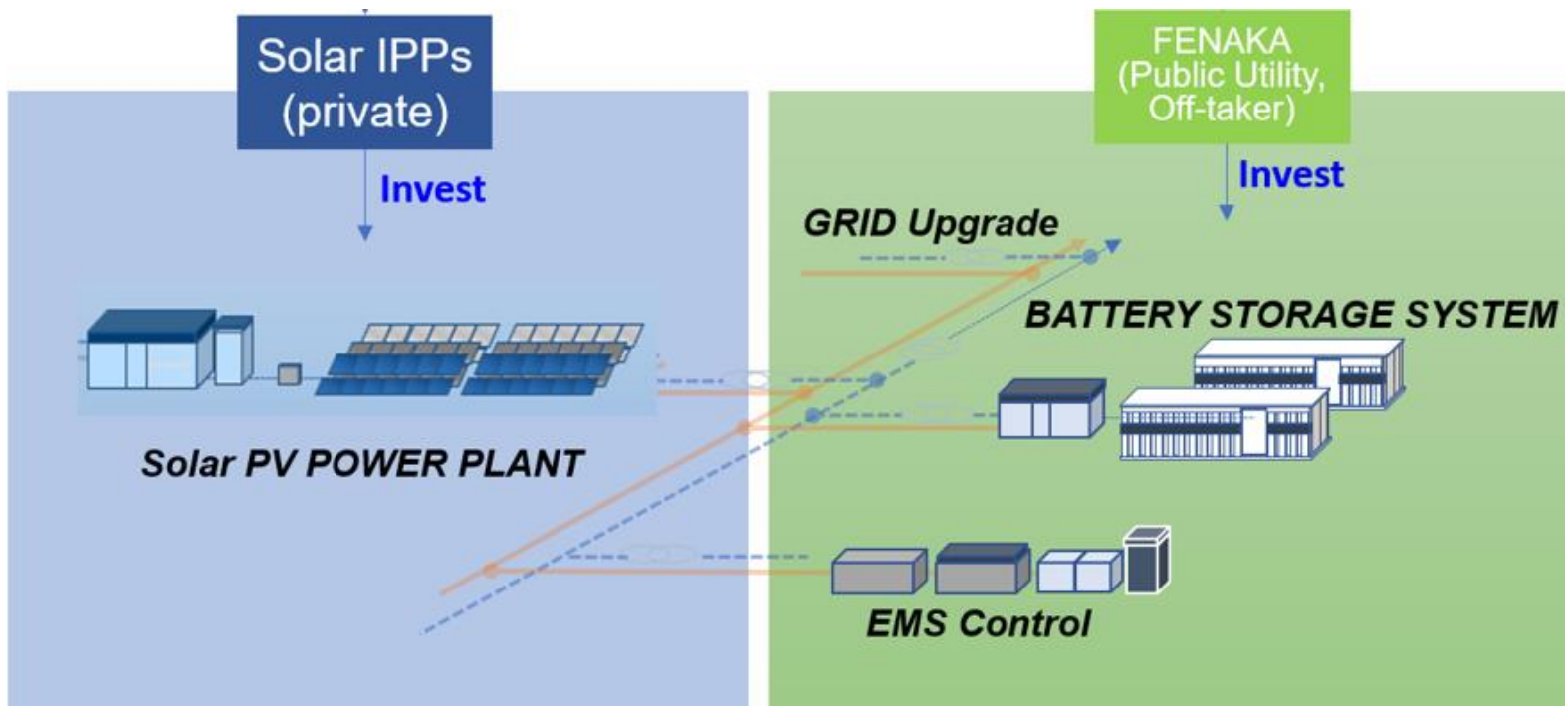
❖ ADB advisory scope to include project preparation, structuring, tendering and supporting till signing of the PPA

### Next steps

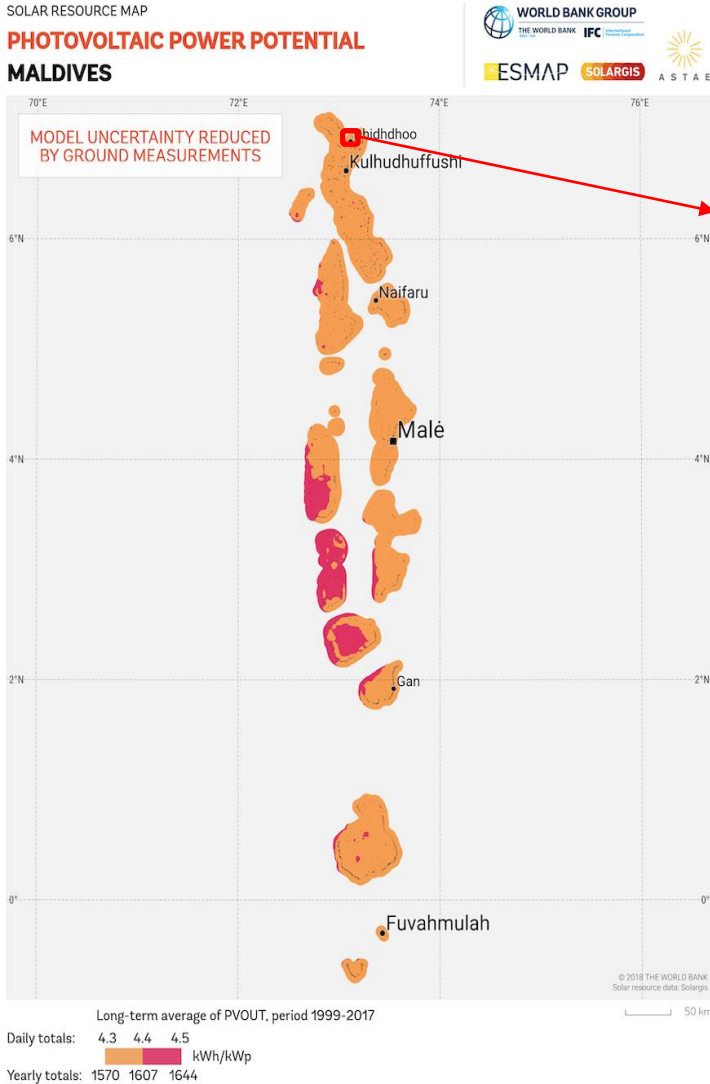
❖ Cooperation Agreement for ADB advisory support signed on 4 June 2026.  
❖ Technical and E&S studies to commence soon with tender launch expected in H2 2027.

# Maldives: 14.5MW Solar PPP Project

- ADB is supporting Govt of Maldives on a 14.5MW land and rooftop based solar IPP project along with a sovereign project named Accelerating Sustainable System Development Using Renewable Energy Project (“**ASSURE**”).
- ASSURE aims to deliver the deployment of battery and energy storage systems (BESS), energy management systems, and grid upgrades in the outer islands (Green box on the right below – **to be procured in EPC mode separately**) to support the successful deployment of the PPP project (blue box below).



# Maldives: 14.5MW Solar PPP Project



- ▶ Solar resource: >1900 kWh/m<sup>2</sup>/a (average P50)
- ▶ Capacity: 14.5 MWp (Rooftop + Ground mounted)
- ▶ CUF: 17.3%

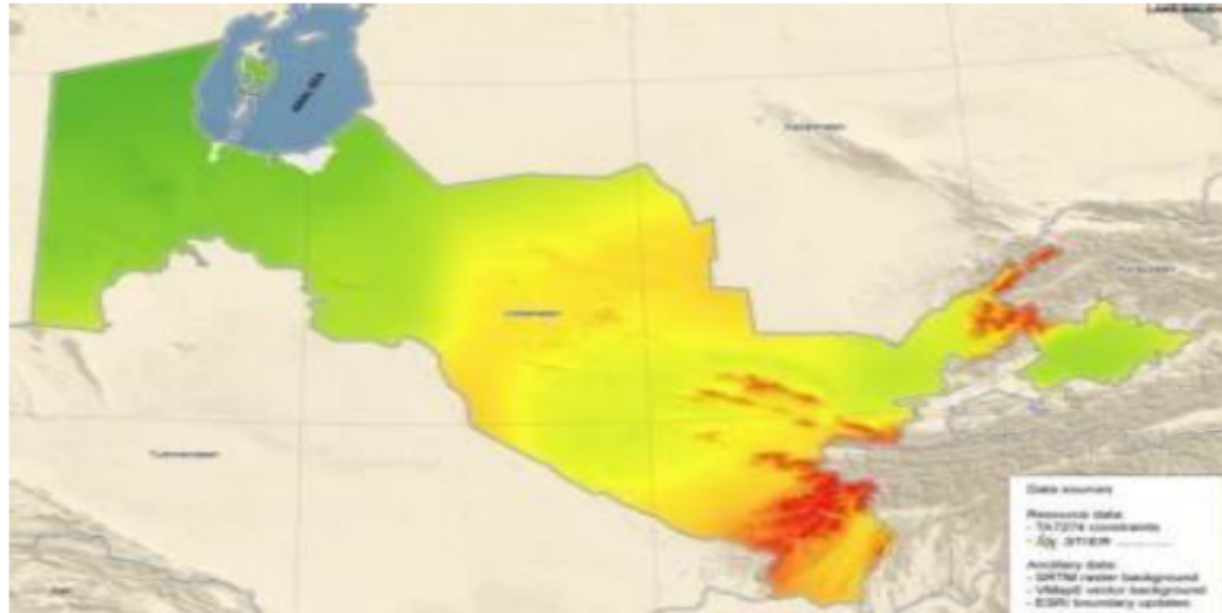
# Uzbekistan: 1 GW Solar and Storage PPP Program

## Background

- ▶ ADB is advising the Govt. of Uzbekistan (Ministry of Energy, Ministry of Investment and Foreign Trade, and the PPP Development Dept. of Uzbekistan) on the development of a 1GW Solar Program to be developed in PPP mode
- ▶ The first project is the largest solar PV plant in central Asia with 456 MW solar PV capacity near Sherabad city which was awarded through competitive tendering. The project is supported by the technical assistance from ADB's Asia Pacific Project Preparation Facility (AP3F)

## The Project

- ▶ The Project scope includes design, finance, construction, operation and maintenance of a 457 MW solar PV power plant near the city of Sherabad in the district of Surkhandarya in Southern Uzbekistan. The project will also include the design, finance, construction and transfer at completion of a 52km transmission line and 220kV project substation.



## OPPP's Support

- **Project Preparation**
  - Feasibility Study, Project Structuring
- **Tender support: Support during the tender process including**
  - Preparation of tender documents
  - Preparation of bid evaluation criteria
  - Legal review of technical and financial proposals
- **Support during post-bid negotiations including:**
  - Negotiations with winning bidder
  - Finalization of contracts and support commercial award

## Current Status

- More than 50 interested bidders from across the world responded to the expression of interest launched in February 2020 while 11 bidders were shortlisted after the RFQ stage
- **Masdar won the bid with a tariff of 1.61 \$cents/kWh for the PV plant and financial close was achieved in March 2023**
- Bidding for the second project the 300MW Guzar project commenced in 2022 with Masdar winning the bid. With financial close achieved in 2025.

Thank You

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