

ADB

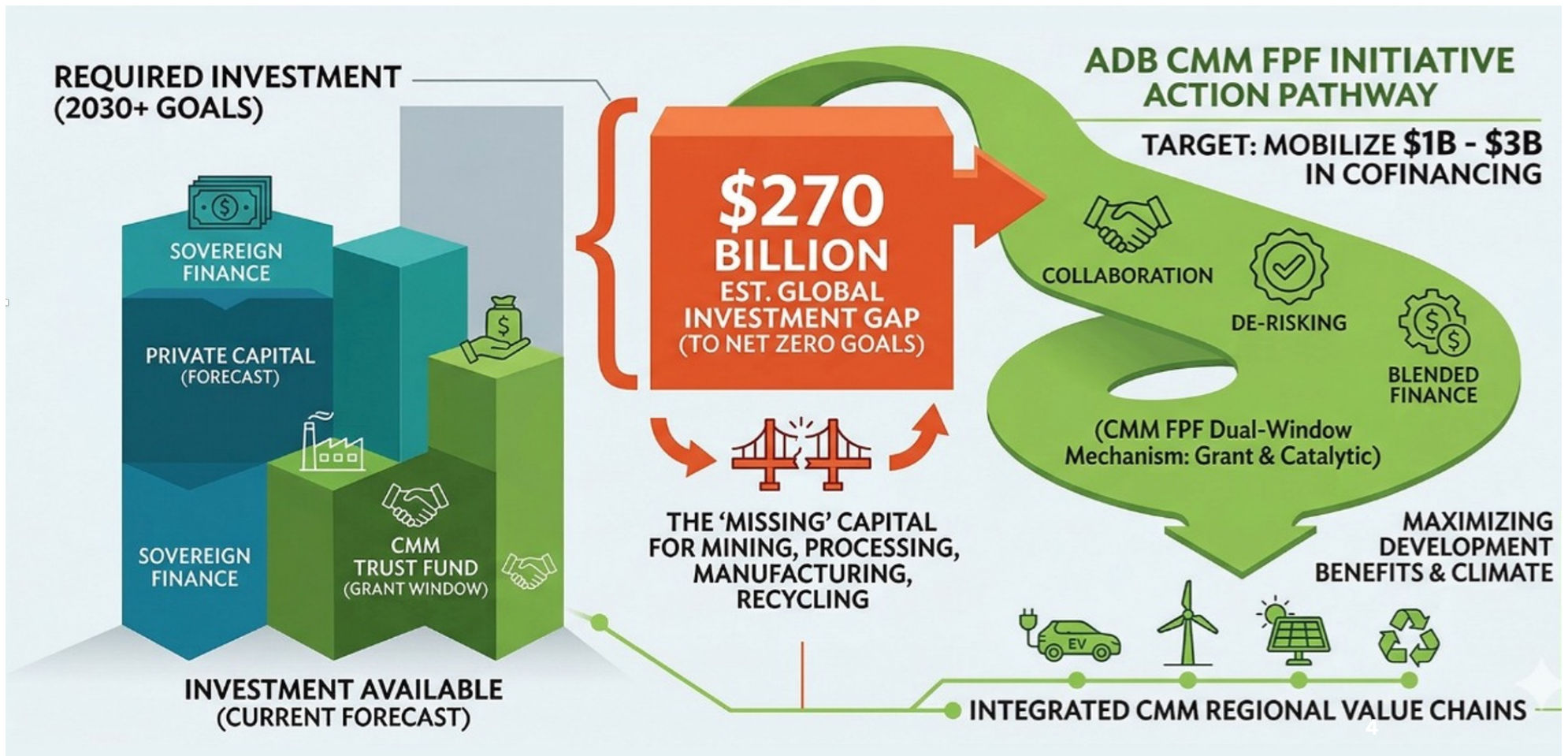
Critical Minerals-to-Manufacturing Financing Partnership Facility

*Scale up investments for critical minerals-to-manufacturing value
chains through innovative financing facility*

9 June 2026

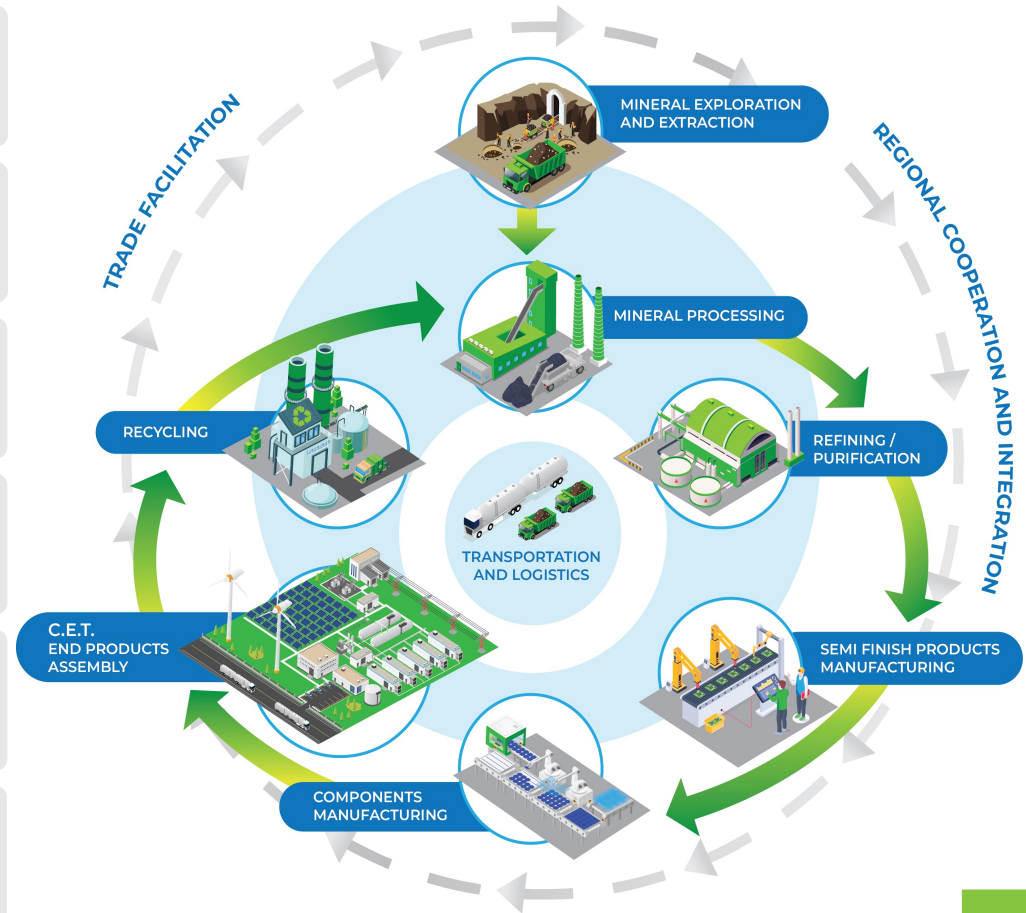


The Missing Middle: Why ASEAN Needs New Financing Platforms



Critical Minerals-to-Manufacturing (CMM) Value Chains for Powering Progress, 2025-2029 Board Direction – 6 Pillars

Build	Pillar 1: Strengthen regional cooperation through economic corridors.
	Pillar 2: Build governments capacity with policy harmonization.
De-Risk	Pillar 3: Promote good international ESG practices.
	Pillar 4: De-risk and catalyze private sector investments.
Transform	Pillar 5: Promote advanced and innovative technologies.
	Pillar 6: Enable recycling and circularity.



Operational Objectives and Priorities of CMM FPF

Scaling Up Investments and Partnership across Asia and the Pacific

OPERATIONAL OBJECTIVES



Strengthen Regional Resilience



Enhance Sustainability



Facilitate Innovation



Promote Economic Benefits

PRIORITIZATION IN CMM VALUE CHAINS

- ✓ Critical minerals: Cobalt, Copper, Graphite, Lithium, Nickel, Rare Earth Elements (REE).
- ✓ Midstream processing including smelting and refining.
- ✓ Downstream manufacturing: to prioritize renewable energy systems and networks (solar PV, wind power, battery storage, among others); electric vehicles (EVs), and digital technologies.
- ✓ Recycling infrastructure and technologies to promote circular economy.
- ✓ Technology support to enable innovation across exploration, processing, manufacturing, and recycling.

CMM Financing Partnership Facility (CMM FPF)

Scaling Up Investments and Partnership across Asia and the Pacific

What it is

- ADB-administered financing partnership facility for CMM value chains
- Mobilizes partner resources to de-risk early-stages and crowd-in private capital
- Supports regional initiatives, including economic corridors

TWO-WINDOW OPERATIONAL STRUCTURE

GRANT WINDOW

Trust funds focusing on technical assistance and project readiness to de-risk early-stage investments

Enabled by the initial CMM Trust Fund contribution



\$ 30 Million

MAIN FINANCING PARTNERS



JAPAN



UNITED KINGDOM

Focused on:



Policy and regulatory reform



Feasibility studies



ESG standard-setting



Digital traceability solutions



Modalities: Technical Assistance (TA), Project Readiness Financing (PRF) Grants, Investment Grants, and Direct Charges to support:

CATALYTIC FINANCE WINDOW (CFW)

A platform facilitating collaboration between ADB and financing partners in bridging gaps across CMM value chains

Targeted initial funding mobilization



\$ 1 - 3 Billion

MAIN FINANCING PARTNERS



Korea Eximbank
THE EXPORT-IMPORT BANK OF KOREA



KSURE
KOREA TRADE INSURANCE CORPORATION



Focused to establish partnership frameworks, identify pipeline, and facilitate project-specific financing opportunities



Modalities: Sovereign and non-sovereign loans, guarantees (Partial Credit/Political Risk), and risk-sharing instruments.

Target Beneficiaries



Central and local governments, government agencies, state-owned enterprises, and private sector firms.



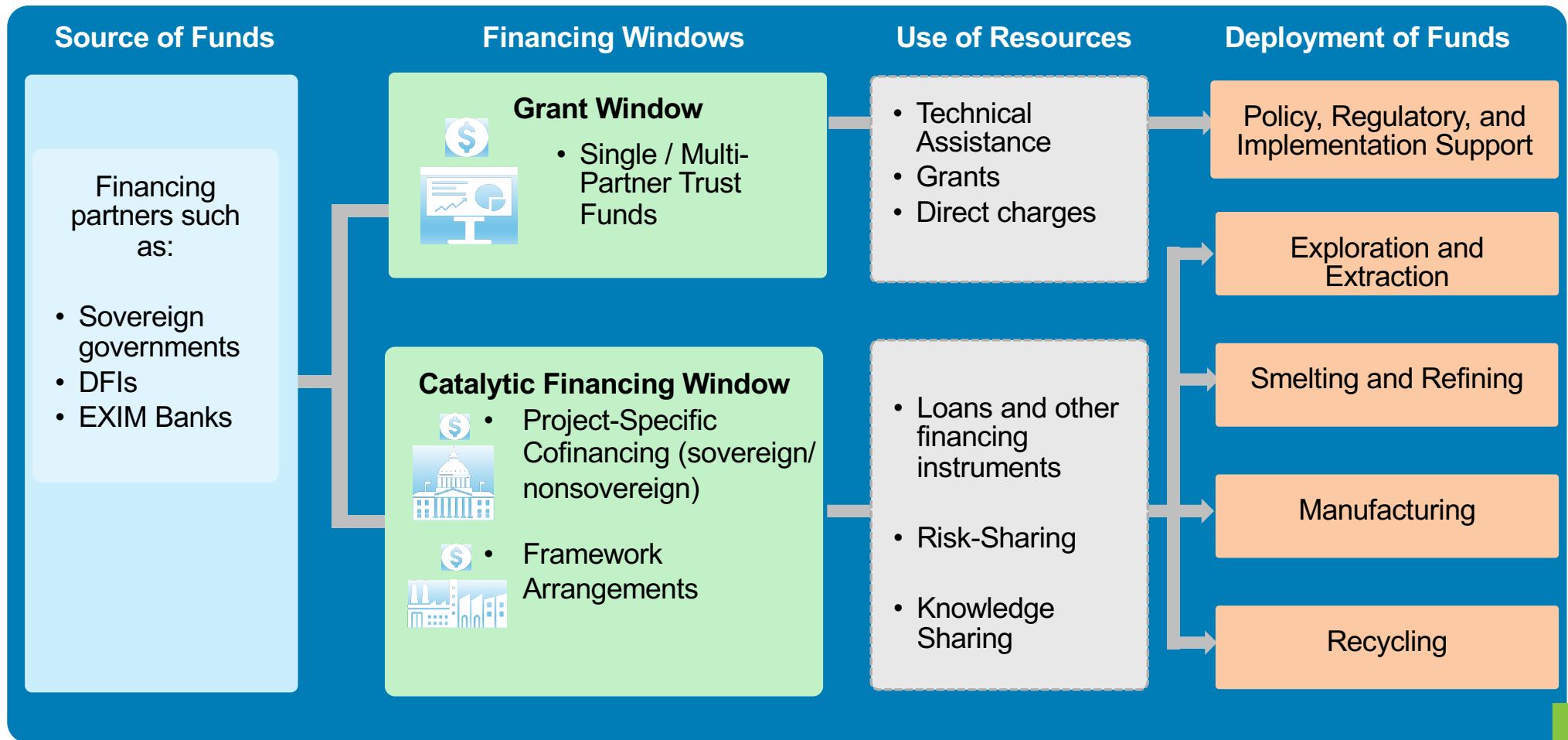
Entity fully owned/ controlled by private sector, or a sovereign but undertaking commercial activities; and local government or sub-sovereign entity able to contract and obtain financing independently from central government.

Launched at ADB Annual Meeting • 3 May 2026

[News Release](#)

How Financing Partners Participate in CMM FPF

A Platform to Bridge Financing Partners and DMCs



Eligibility Criteria of CMM FPF

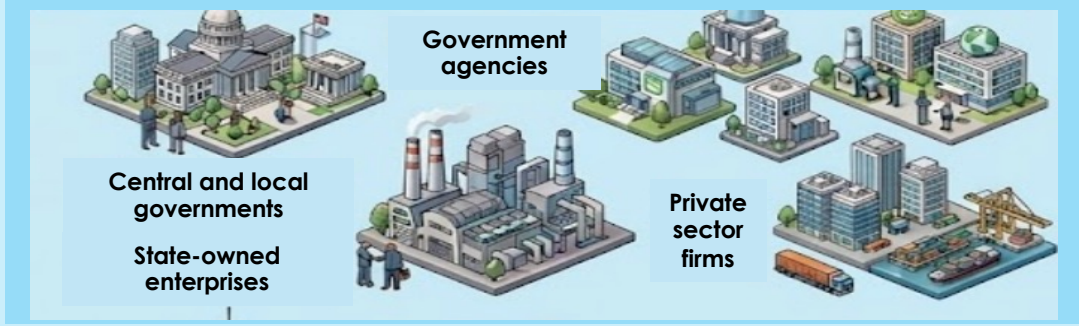
Grant Window



Eligibility Criteria

- Priority given to Group A, B, and select C DMCs, with flexibility on a selective basis

Target Beneficiaries

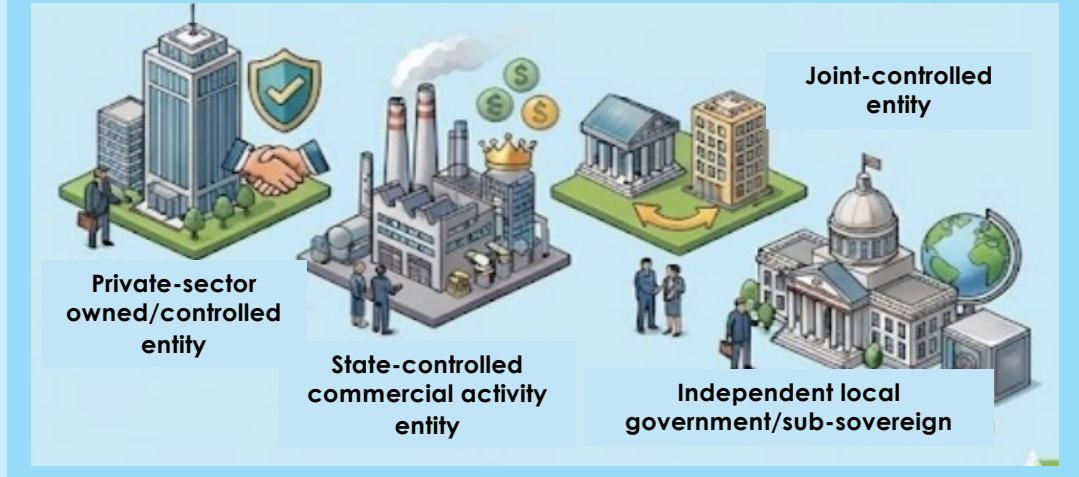


Catalytic Financing Window



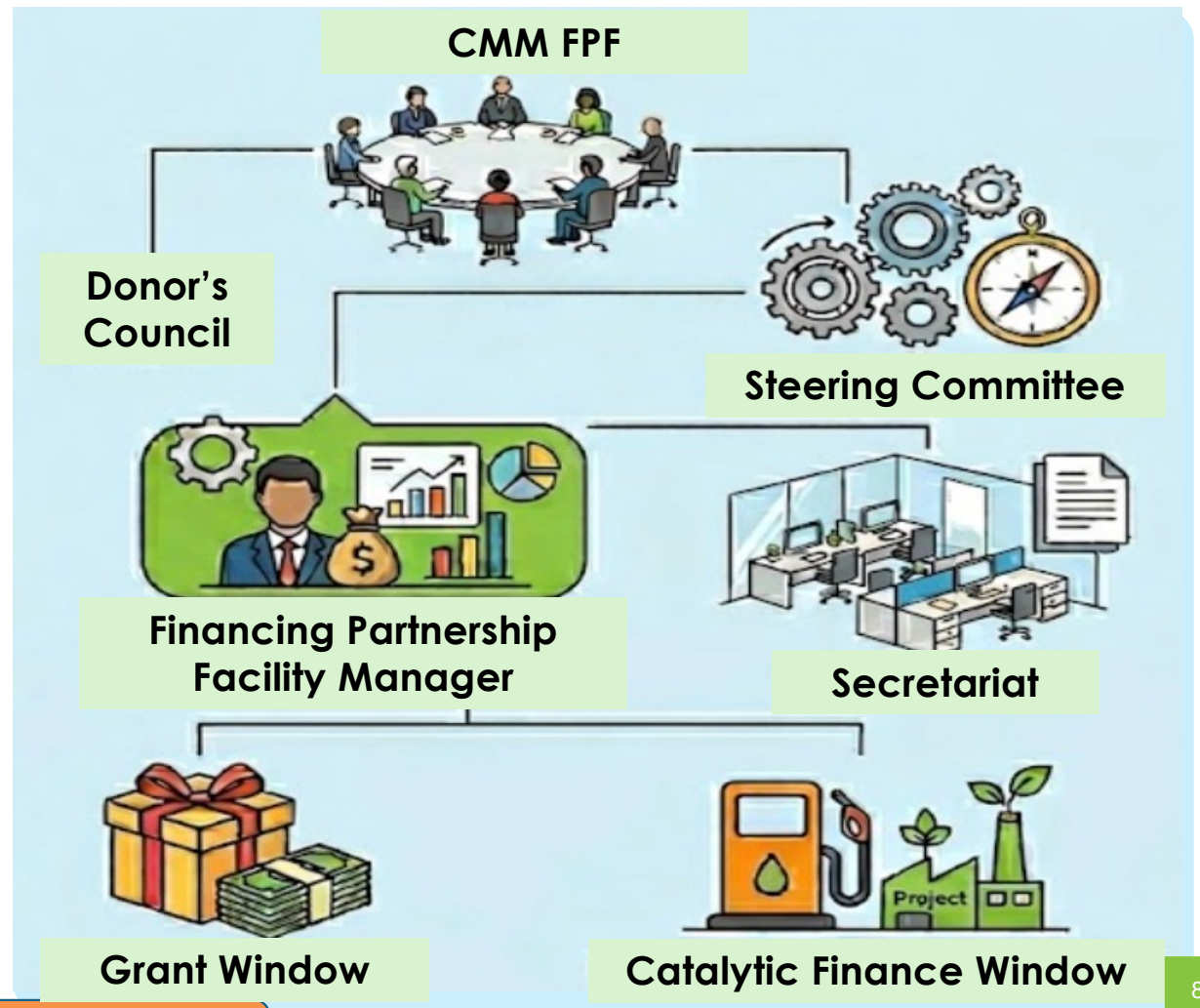
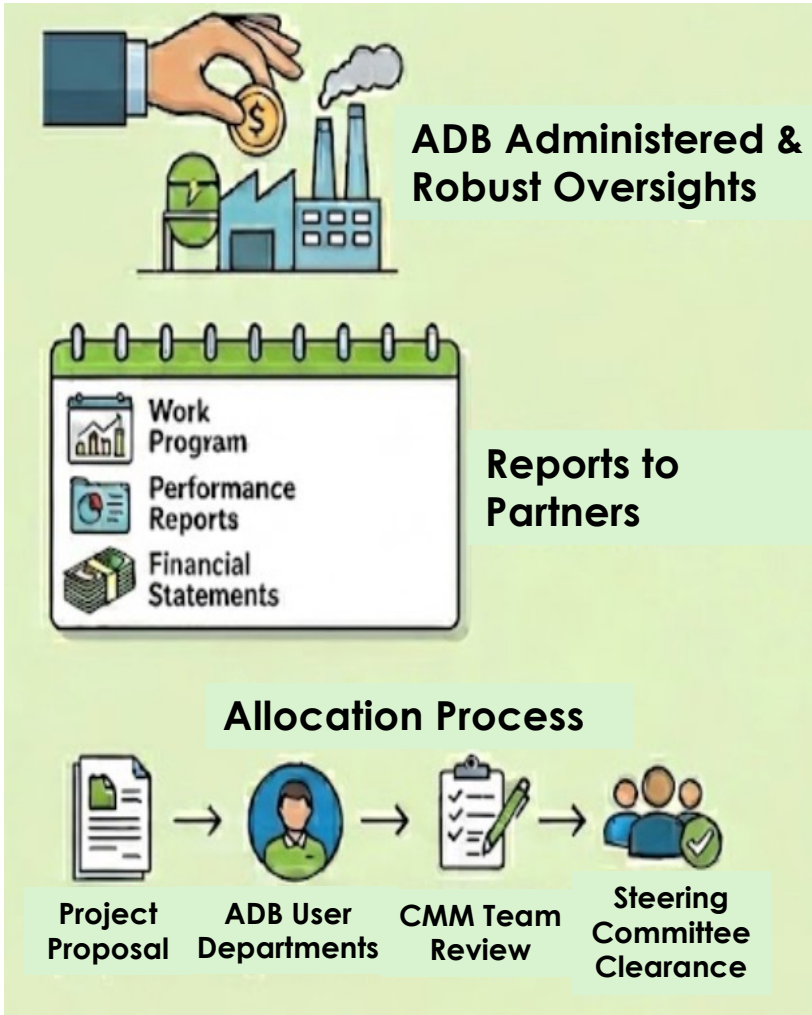
Eligibility Criteria

- Priority given to Group A, B, and select C DMCs, having potential to diversify the CMM value chains



*ADB's classification and graduation of developing member countries (DMCs): ADB uses the three-tier classification system – group A (concessional assistance-only countries), group B (ordinary capital resources or OCR blend countries), and group C (regular OCR-only countries)

Governance Structure of CMM FPF



* Aligned with ADB's Financing Partnership Facility governance and fiduciary standards.