

POWERR Asia: From Shocks to Strategy

Panel Discussion 1 | Asia Clean Energy Forum 2026, Manila | 10 June 2026

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Aligning energy resilience, regional cooperation, and ASEAN practical action



Energy transition must go together with **resilience, security, and affordability.**



Recent Middle East tensions are a wake-up call to move from **emergency reaction** to structural preparedness.



ERIA perspective: practical policy recommendations, **ASEAN oil stockpiling support**, and regional collaboration under **POWERR Asia / AZEC 2.0.**



AGENDA

Q1

Implications of current energy supply shock

Q2

International collaboration for regional resilience



Key takeaways and way forward

Q1. Implications of Current Energy Supply Shock

From emergency reaction to structural preparedness



Asia remains highly exposed to external oil, gas, LNG, and petroleum product disruptions.

What the shock means



High import exposure across many Asian economies



Price volatility, inflation, and household burden



Supply-chain and industrial competitiveness risks



Public confidence in the energy transition can weaken

How we should respond



Strengthen national emergency readiness and contingency plans



Use practical stockpiling tools: storage mapping, unused tanks, and public-private models



Diversify supply sources, routes, and fuels



Protect the transition through grids, storage, LNG flexibility, biofuels, and efficiency



ERIA relevance



Support on ASEAN oil stockpiling options



Philippines request as ASEAN Chair 2026



Key message: treat today's shock as a policy trigger — not only a temporary crisis.



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Key takeaways and way forward

Q2. Fostering International Collaboration for Regional Energy Resilience

From dialogue to design, from pilot to regional mechanism



Collaboration must become operational — not only declaratory.



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Key takeaways and way forward

Way Forward: Practical Action Agenda

Supplementing APSA/CERM with an operational layer

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2026–2027 priority actions

- 1 Map existing storage and unused tank capacity
- 2 Establish an energy emergency information platform
- 3 Design a pilot stockpiling cooperation model
- 4 Identify financing and implementation partners
- 5 Develop governance, access, and release protocols



Strategic takeaways



Energy resilience is the foundation of transition



POWERR Asia / AZEC 2.0 can bridge security and decarbonisation



Start practical, build confidence, and scale regionally



How this complements APSA/CERM



APSA/CERM: regional cooperation framework



New work: operational toolkit — where, how much, who finances, who manages, when to release



Asia should not only prepare for the next shock — Asia should design the next level of resilience.



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THANK YOU